

Spectrum[™] Spatial Analyst Version 2018.2

Administration Guide

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1 - Introduction

Spectrum Spatial Analyst is a mapping application that allows end users to see and interact with spatial information held in Spectrum Spatial and/or brought in from other third party services such as WMS services. The application is deployed separately to the Spectrum Platform, usually onto its own server, but accesses and uses Spectrum's Spatial APIs.

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Spectrum Spatial Analyst Components

There are a number of components to Spectrum Spatial Analyst.

Spectrum Spatial Analyst

This is the end user application which all users can browse to. It allows users to view maps and data, query data, annotate the map, print maps and more. It can be browsed to in a web browser. The URL is available at http://server:8010/connect/analyst/

Related concepts Spectrum Spatial Analyst Administration Console on page 5 Spectrum Spatial Analyst Locate Service on page 6 Spectrum Spatial Map Uploader on page 6

Spectrum Spatial Analyst Administration Console

This is a web application used to administer Spectrum Spatial Analyst . With the Admin Console you can create map configurations that bring together commonly viewed data, assign permissions to define which data can be viewed and searched, which functions and features are available to users, and also delete data that has been uploaded. The permissions in Analyst are role based and are assigned to Analyst roles maintained in the Spectrum Management Console as described below. The URL is available at http://server:8020/adminconsole/analyst/

Using the Spectrum Spatial Analyst Administration Console, you can:

- create, edit and delete map configurations
- · create, edit and delete find my nearest configurations
- manage queries
- load and manage address-search datasets
- assign permissions
- edit settings
- run reports

Related concepts Spectrum Spatial Analyst on page 5

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Spectrum Spatial Analyst Locate Service

The Analyst Locate Service is deployed as a web service and used by Analyst to search for custom address data. Address data can be loaded using the Locator upload tab in Admin Console or by using the Command Line CSV loader utility. The command line utility can be called by any scheduling software (such as Windows Scheduler) to automate the upload process. You will not normally need to access the web service directly, but it is available at a URL of the format http://server:8030/index-search/SingleLineAddressService?wsdl

Related concepts Spectrum Spatial Analyst on page 5

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Spectrum Spatial Map Uploader

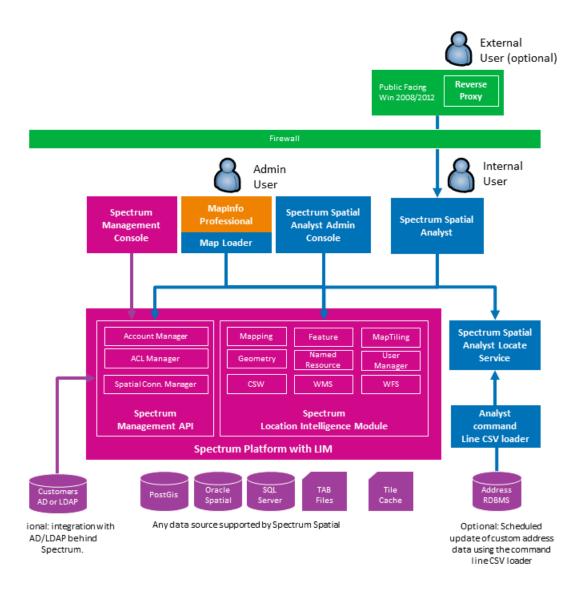
Available on the **Home** > **Utilities** tab of the Spectrum Spatial Analyst, Administration Console is a new utility for uploading and creating named resources (maps, layers and tables) in Spectrum Spatial. The utility is run as a tool within MapInfo Professional[™]. The utility is a pre-requisite for Analyst because it creates Named Layers in addition to Named Maps and Named Tables. A Named Layer for each layer is needed by Analyst.

Note: Since the release of Spectrum Spatial Analyst 12.0, we are only supporting the new map uploader ("Uploader to use with MapInfo Pro version 16 and later"). The previous map uploader ("Uploader to use with versions of MapInfo Pro prior to version 16") is no longer supported by SSA. SSA administrators will therefore need to use MapInfo Pro 16 (64 bit) (or later) and the new map uploader.

The map uploader supports the concept of group layers. Layers can be nested into groups and groups can also contain other groups of layers. If layers are grouped in MapInfo Pro, then the uploader creates both the named layers and also named group layers in the Spectrum Spatial repository. In SSA, we do not support showing layers that are inside a named group layer. Whilst maps containing named group layers can be added to SSA, SSA will only render layers that are at the top level and which are not inside any named group layers. If a name map only contains named group layers at the top level, then it will appear empty in the SSA legend with no content.

The figure below provides a high-level overview of how the Spectrum Spatial Analyst relates to Spectrum Platform.

Figure 1: Spectrum Platform



Related concepts Spectrum Spatial Analyst on page 5 Spectrum Spatial Analyst Administration Console on page 5 Spectrum Spatial Analyst Locate Service on page 6

Users and Roles used by Spectrum Spatial Analyst

Users and Roles are created using the Spectrum Management Console. The Management Console is included with the Platform Client Tools, which are available from the Spectrum landing page on your spectrum server. It is available under the 'Web' and can be accessed through browser.

Below is an overview of users and roles for Analyst. For details on how to create users and roles in Spectrum, refer to **Spectrum Administration Guide**.

Analyst has three types of role:

- 1. **The Admin Role** The admin role is the built in admin role which is available with Spectrum. This role cannot be modified. Users who belong to the admin role are able to sign in to Analyst Admin Console and can upload data using the Spectrum Map Uploader. They can also see all of the data when signing into the Analyst application.
- 2. **An Analyst Role:** Users who belong to Analyst Roles are able to sign in to the Analyst application as authenticated users. An Analyst role is any Spectrum Role whose name starts with the word "Analyst". Any number of Analyst roles can be created. Users will see only the data that their roles have been given permission to see.
- 3. The Analyst Guest Role: Guest access is an optional setting that can be enabled. When enabled, a specific user is assigned as the guest user and they should be added to a role called AnalystGuestRole. Anyone browsing to the Analyst application will be able to access it without signing in and will be able to see any data that the AnalystGuestRole has been given permission on. Behind the scenes Analyst authenticates as the guest user. The names of the guest role and guest user are configurable and can be set using shared.properties.

After browsing and accessing Spectrum Spatial Analyst as a guest, a user can optionally click sign-in. If they belong to an Analyst role or the admin role they will then access Analyst as an authenticated user and see additional data that their role assignments have permission on.

Adding Roles and Users for Authenticated Access

Adding a Role

- 1. Log into the Management Console.
- 2. Go to the **System > Security > Roles** item on the left hand side menu.
- 3. Click Add.

A dialog will show allowing you to enter a role name and optionally tick to enable permissions on various secured entities.

- 4. Enter the name of the new **Role**. For a role to be available with **Spectrum Spatial Analyst** its name must start with the word "**Analyst**". For example AnalystRole1.
- 5. Click Save to save it.

Note: For more information, refer to **Creating a Role** section in *Spectrum Spatial Admin Guide*.

Adding Users and assigning them to a role

- 1. Log into the Management Console.
- 2. Go to the **System > Security > Users** item on the left hand side menu.

3. Click Add.

A dialog will show allowing you to enter the user's name and other details.

- 4. Enter the name of the new user and ensure that the user is added to one or more of the Analyst roles.
- 5. Click Save.

Note: For more information, refer to **Adding a User** section in *Spectrum Spatial Admin Guide*.

Note: You should not assign any user-specific permissions to the user. All the permissions the user needs will be assigned to the Analyst roles. Analyst will only look at role permissions when a user signs in and will ignore any user-specific permissions that have been assigned.

Adding a Guest Role and User for Guest Access

Guest access in Analyst allows anyone to browse to it anonymously without signing in. When Spectrum Spatial Analyst was installed you may have chosen to enable Guest access and entered a username and password for the guest user. The details of the guest user are recorded at the end of the shared.properties file located here:

C:\Program Files\Pitney

Bowes\SpectrumSpatialAnalyst\customerconfigurations_global_\shared.properties (or at the path where Spectrum Spatial Analyst was installed if the default install path was changed).

The relevant settings for guest access in this file are as follows:

| access.authenticated.enabled = true | This should always be true otherwise only guest access will work and users won't be able to sign in. |
|-------------------------------------|--|
| access.public.enabled = true | This is true if guest access is enabled, otherwise it is false. |
| anonymousUsername=AnalystGuestUser | The username for the guest user (used if guest access is enabled). |
| anonymousPassword=Password1 | The password for the guest user (used if guest access is enabled). |

Ensure that the guest user exists in Spectrum (or is added) and that their name and password are as specified in the shared.properties file. If you wish to change these settings you can modify them and save the properties file. Then you must re-start the 3 Analyst services using the Windows services.msc for the settings to take effect.

Adding the guest role:

- 1. Log into the Management Console.
- 2. Go to the **System > Security > Roles** item on the left hand side menu.
- 3. Click Add.

A dialog will show allowing you to enter a role name and optionally tick to enable permissions on various secured entities.

4. Enter the name of the new **Role**. For a role to be available with **Spectrum Spatial Analyst** its name must start with the word "**Analyst**".

For example, the role name can be <code>AnalystGuestRole</code> with no spaces in between. You may choose any name for the guest role, but it needs to be updated in <code>shared.properties</code>.

5. Click Save.

Note: For more information, refer to **Creating a Role** section in *Spectrum Spatial Admin Guide*.

Add the guest user to the role

- 1. Go to the **System > Security > Users** item on the left hand side menu.
- 2. On the right hand side you will see a list of existing users.
- 3. Click the name of the user specified as the guest user in the shared.properties file.
- 4. Click Modify.
- 5. A dialog will show with the user's name and other details.
- 6. Ensure that only the guest role is assigned to the user and no other roles.
- 7. Click Save.

Note: For more information, refer to **Adding a User** section in *Spectrum Spatial Admin Guide*.

Note: You should not assign any user-specific permissions to the user.

In the Spectrum Spatial Analyst Administration Console, any maps that are given permission to the guest role will be visible to any users without them needing to sign in.

Adding Additional Admin Users to Analyst

In order to add additional admin users please follow the steps for adding a user and ensure that they belong to the Spectrum "admin" role.

Analyst can only be administered by users who belong to the admin role. Note that any user added to the admin role will also have admin access to the Spectrum Platform.

Configuring Shared Properties

This section provides information about configuring the shared.properties folder.

Configuring Usage Statistics

You can now store usage statistics logs for the Admin Console and Spectrum Spatial Analyst applications. They can be stored in a CSV file.

Parameters

The following configuration parameters have been added in the shared.properties in the <Install_Dir>\customerconfigurations\analyst folder to manage whether logs are captured and where they are stored.

Enabling capture of usage data

This is used to enable or disable capturing of usage statistics in Spectrum Spatial Analyst . Its value can be true or false. By default, it is false.

For example,

```
capture.usage.data=true
```

Specifying how data is captured

The generated usage logs are stored in a csv file. You can specify the settings in the shared.properties file as follows:

Example for CSV Properties

This is the path at which the logs are stored in csv format.

```
usage.data.source=csv
usage.data.source.file=E:/UsageData/
```

Enabling Admin Console users to download usage logs

You can enable or disable the downloading of usage statistics reports from Admin Console as follows. By default this value is false.

usage.data.download.enable=true

It is possible to enable capturing of usage data and disable the downloading feature in Admin Console.

For more information, refer to Running the Usage Statistics Report on page 96.

Enabling SSA Extensibility

You can enable or disable the SSA Extensibility feature as follows. By default this value is false.

extensibilityEnabled=true

For more information about SSA Extensibility, refer to **Appendix F** — **Spectrum Spatial Analyst Extensibility**.

Configuring HTTPS Communication with Spectrum Spatial

By default Spectrum Spatial Analyst uses HTTP channel for communication with Spectrum Spatial web services. You can configure Spectrum Spatial Analyst to use HTTPS if you want to secure the network communications between Analyst & Spectrum Spatial.

- 1. Stop Spectrum Spatial Analyst services
- Open shared.properties file in <AnalystLocation>/customerconfigurations/global directory.
- 3. Ensure that all URLs with Spectrum Spatial server host name start with https

You have to import CA certificate in Java trust store if Spectrum Spatial Server is using a Self-signed certificate. Spectrum Spatial Analyst uses the default Java trust store located in <JAVA_HOME%>/jre/lib/security/cacerts. You can use the Java keytool utility to import CA Certificate into the trust store as shown below:

- 1. keytool -importcert -alias CA -file cacert.der -keystore cacerts
- 2. Enter password for the cacerts, default password is 'changeit'
- 3. Verify the imported CA certificate by executing this command: keytool -list -v -keystore cacerts

Finally, restart Spectrum Spatial Analyst services.

Using Spectrum Spatial Analyst Administration Console Help

Spectrum Spatial Analyst Administration Console Help provides information on how to use the Spectrum Spatial Analyst Administration Console.

The information is presented as a set of help topics for each tab and the reports available. These help topics:

- · give an overview of what the tab does
- · describe the various fields and controls on a tab
- · tell you how to perform specific tasks

Use the contents or search pages on the left-hand side of the help window to find the help topic you need. Then click on the topic link to go to that help topic.

2 - Getting Started

To get started please log in to the Spectrum Spatial Analyst Administration Console. Log in as "admin", which is the user built into Spectrum as the administrative account. This same user is also used as the Analyst admin. Later you can add more users and roles. For details, refer to Sign-in to Spectrum Spatial Administration Console.

To start working with Spectrum Spatial Analyst you need to:

- 1. Install the Spectrum Spatial Map Uploader and follow the install guide to add it to MapInfo Professional.
- 2. In MapInfo Professional open and publish the required maps from MapInfo Professional to Spectrum Spatial.
- 3. Use the Spectrum Spatial Analyst Administration Console to create a map configuration (or modify the default map configuration) and add the published maps to it.
- 4. Browse to Spectrum Spatial Analyst and sign in as the "admin" user to view the maps.

After completing these steps, you can then use the Spectrum Management Console to create additional roles and users that will access Spectrum Spatial Analyst. If you have chosen to enable guest access to Analyst then you will also be able to create a guest role and add the guest user to it.

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Signing In and Out

Signing In to Spectrum Spatial Analyst Administration Console

To sign in to your account:

- 1. Enter the URL to access Spectrum Spatial Analyst Administration Console in your browser. The Sign-in page appears.
- 2. Fill in your account information.

Note: Username and password are case sensitive.

3. Click Submit button. The Spectrum Spatial Analyst Administration Console appears.

Once logged in, the **Home** tab appears. Here you can find links to documentation and the **Spectrum Spatial Analyst Map Uploader** in the Utilities section, which can be downloaded and installed on your machine.

Signing Out from Spectrum Spatial Analyst Administration Console

To sign out from your account:

- 1. In the main toolbar, click on the Sign-out icon.
- 2. You have successfully signed out.

Home

The **Home** tab is the first page you see when you start Spectrum Spatial Analyst Administration Console. The Home page includes documentation and links to several other pages that introduces you with the application and help you to become more familiar with it.

Documentation and Utilities

The Home page has the following tabs:

- Analyst Guides
- Utilities

The following table lists the documentation and utilities available with Spectrum Spatial Analyst .

| Group | Links | Description |
|----------------|---|---|
| Analyst Guides | Spectrum Spatial Analyst Release Notes 2018.2 | These release notes include information on what's new, limitations, known issues, etc. in the current release. |
| | Spectrum Spatial Analyst Installation Guide for Windows | This guide explains how to install the Spectrum Spatial Analyst on a Windows PC. The topics covered in this guide include system requirements, installation steps and uninstalling Spectrum Spatial Analyst. |
| | Spectrum Spatial Analyst Installation Guide for Linux | This guide describes all the steps to install Spectrum Spatial Analyst on a Linux machine (Ubuntu). |
| | Spectrum Spatial Analyst Admin Guide | This guide describes admin tasks including how to start Spectrum Spatial Analyst, loading data, creating users and roles, managing permissions, repository overview, and using named tiles and base maps. |
| | Spectrum Spatial Analyst User's Guide | This guide covers information about the Spectrum Spatial Analyst interactive mapping service. |
| | Bing Maps Terms of Use | Opens the Bing Maps Terms of Use legal information page. |
| | OpenStreetMap Copyright & Licence | Opens the OpenStreetMap copyright and licence information. |
| Utilities | Spectrum Spatial Map Uploader | Download the Tool and view Spectrum Spatial Map Uploader User's Guide. |
| | Analyst Locate JavaScript API and Example Package | Download the Example Package and view Java Script API Guide |
| | Locate Command line Utility | Download the Tool to upload data directly from a database (MySQL, Oracle, MSSQL) and view supporting documentation. |
| | Application Linking Utility | Download the tool to install Application Linking Utility and view the document. |

Using Spectrum Spatial Analyst Administration Console Help

Spectrum Spatial Analyst Administration Console Help provides information on how to use the Spectrum Spatial Analyst Administration Console.

The information is presented as a set of help topics for each tab and the reports available. These help topics:

- · give an overview of what the tab does
- · describe the various fields and controls on a tab
- · tell you how to perform specific tasks

Use the contents or search pages on the left-hand side of the help window to find the help topic you need. Then click on the topic link to go to that help topic.

Version Number and Build Number

The Spectrum Spatial Analyst Administration Console displays the version number along with the build number at the bottom of the page.

3 - Working with Functionality Profile

The following topics provide help on how to create various functionality profiles.

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Functionality Profile

To access this tab...

Click Functionality Profile

The Functionality Profile tab contains this section:

• Functionality profile

Functionality Profile

This section enables you to:

- create a new functionality profile.
- Select an existing functionality profile so you can edit it, delete it or clone it.

| Button | Description |
|--------|---|
| New | Creates a new functionality profile. |
| Delete | Deletes the currently selected functionality profile. |
| Clone | Creates a replica of a functionality profile with a new name. |
| Undo | Undoes the changes made since the last save. |
| Save | Saves the functionality profile changes. |

Creating a New Functionality Profile

To create a new map configuration:

- 1. Open the Functionality Profile tab.
- Click the New button.
 The New Functionality Profile dialog box opens.
- 3. In the **New Functionality Profile** dialog box, enter the name of the new functionality profile, then click the **Create** button.

Note: The functionality profile name:

- must contain only characters from the Latin alphabet
- must not contain any spaces or special characters
- is case sensitive

A new functionality profile is initially populated as the default functionality profile.

After you have created a functionality profile, you can then edit it.

Deleting a Functionality Profile

To delete a map configuration:

- 1. Open the Functionality Profile tab.
- 2. In the Functionality Profile drop-down list, select the functionality profile that you want to delete.
- Click the Delete button. The Delete Functionality Profile dialog box opens.
- 4. In the **Delete Functionality Profile** dialog box, click the **Yes** button. The selected functionality profile is deleted.

Note: If a functionality profile is associated with a map project then Admin cannot delete it.

Note: Once the selected functionality profile is deleted, the default functionality profile is loaded automatically.

Cloning a Functionality Profile

To clone an existing map config:

- 1. Open the **Functionality Profile** tab. Select the functionality profile you want to clone from the **Functionality Profile** list.
- Click the Clone button. The Clone Functionality Profile dialog box appears.
- 3. In the dialog box, enter the name of the profile you wish to create. Make sure that the name does not contain any special characters.
- 4. Click OK.

The cloned functionality profile is added to the list and becomes the currently selected functionality profile.

5. Make any changes to the cloned functionality profile as required.

6. Click the **Save** button.

Functionality Options

Use the Functionality Options section to specify what functionality should be included.

| Setting | Description |
|--|---|
| Enable Sign In | Shows or Hides Sign In button from specific map configuration. Note: Users can still log in to secured Map Configs if they directly hit the URL as they will be redirected to the Login Page. |
| Enable Add Spectrum Spatial Maps | Enables the user to add Spectrum Spatial Maps in Spectrum Spatial Analyst. |
| Enable User to add Spectrum Spatial Layers | Enables the user to add Spectrum Spatial Layers in Spectrum Spatial Analyst. |
| Enable Map Project Switcher | Enables the Map Project Switcher in Spectrum Spatial Analyst. |
| Enable Save Map Project | Enables the Save Map Project feature in Spectrum Spatial Analyst application for non-admin user. |
| Remove Admin Added Layers | |
| Enable Find Nearest Searching | Enables the find my nearest configuration that is selected in the drop-down list. |
| Enable End-user Thematics | Enables end user thematics on Spectrum Spatial Analyst. |
| Enable Find Nearest CSV Export | Enables the user to export find my nearest results to a CSV file on connection. |
| Enable Annotations Tools | Enables Annotation Tools options in the Spectrum Spatial Analyst application. |

| Setting | Description |
|---|---|
| Enable Measuring Tools | Enables Measuring Tools options in the Spectrum Spatial Analyst application. |
| Enable Annotations KML Import/Export | Enables user to import and export KML files through annotation manager on connect. |
| Enable Summarise Data in Annotations | Select to enable Summarise Data in Annotation feature on connect application. |
| Enable User to add local files (csv, xls, geojson, kml) | Enables the user to add local files (like csv, xls, geojson, kml) in Spectrum Spatial Analyst. |
| Enable Travel Boundary | Click to enable or disable enable/disable drive time polygon annotation in the Spectrum Spatial Analyst application. |
| Travel Boundary Configuration | Select the available ERM configurations from the drop-down list to be displayed on Spectrum Spatial Analyst. |
| Enable Editing in Tables | Allows you to enable editing preferences for tables present in map configuration. It has the following options: |
| | Attribute Update Only – When selected, a user can only edit attribute data. The user cannot edit the geometry and cannot insert or delete records. They will need MODIFY permission on the table to perform attribute edits Editing Enabled – When selected, a user can edit the attribute data and/or the geometry and they can also insert or delete records. Whether they are able to perform these is determined by the CREATE, MODIFY and DELETE permissions assigned on each table. Editing Disabled – When selected, a user cannot edit any data, regardless of whether the logged-in user has Spectrum permissions to edit some of the tables in that map configuration. It is a default option. Note: This option is available for Spectrum Spatial Analyst mobile ready user interface only. |

Application Behaviour

This section allows you to set the initial behaviour of the SSA application.

| Item | Description |
|-------------------------------------|---|
| Show Map Legend Initially collapsed | Shows map legend in collapsed form when the MapConfig initially loads on connection. |
| Enable Zoom Labels | Display the zoom labels on the map. The text labels that appear on the zoom slider to indicate which zoom level the user is viewing (for example, street view versus town/city view). |
| Enable Quick Search | Enable and display admin-specified queries in the left-hand panel of the Spectrum Spatial Analyst application. |
| Feature Info Maximum Count | Enter maximum number of feature info results to display on connection. The range is from 50 to 1000 results. |
| Branding | Branding allows you to customise the look and feel of the SSA Application. Select the customised branding from the Branding drop-down list. |

Search Behaviour

This section allows you to set the initial behaviour of the search in the SSA application.

| Item | Description |
|---|--|
| Address Search Dataset | The location dataset or geocoder used for the location search. You must select one from the drop-down list. |
| | Note: The Bing International Geocoder cannot be enabled if Google maps are present. |
| Search in this Country or Town/City | The Admin can configure the country or town/city for which the search results can be prioritised while using International Geocoder as the Locator Search Dataset. The text added for the Town/City and/or Country will be appended to any search text keyed in by the user. |
| Maximum number of Address Search Results | Enter the maximum number of address search results to display on connection. The range is from 50 to 500 search results. |

| ltem | Description |
|----------------------------|--|
| Enable Wildcard (*) search | |
| | Note: This option is disabled for other services, such as Bing or Spectrum. |

Print Settings

The **Print Settings** section allows you to set print preferences/enable printing only if a layer is enabled in the legend, and publish or un-publish print templates on the Spectrum Spatial Analyst web application.

| Printing Preference | The Printing Preference is used to set the printing preference used in a map configuration by selecting one of the options from the drop-down menu. The printing can be enabled fully, disabled fully or enabled for scaled printing. |
|--|--|
| Enable Printing only if a layer is enabled in the legend | Enabled only when overlays are turned on by the end-user (for cases where you do not wish users to print maps with only the base map showing). |
| Assign Print Templates for "default map" | Select the template(s) that you want to display in Spectrum Spatial Analyst for printing map. It lists all the templates that you have designed in Print Template Designer. For more information, refer to Working with Print Templates on page 78. |

Related concepts Working with Print Templates on page 78

Watermark

Use the **Watermark** section to specify the source file, size and transparency of a watermark image for the map.

| Setting | Description |
|-----------------------------|---|
| Use Existing | Allows you to use existing watermark image or upload a new watermark image. |
| Watermark | Change - Click on Change link option to select/delete or upload a new Watermark image. Upload Watermark Image - Click on Upload Watermark Image link to upload a new watermark image. The supported image formats are .gif, .png, .jpeg or .jpg. You can upload a new Watermark image up to 1024 * 1024 px. Apply - Click on Apply button to apply new watermark. The applied watermark file name is displayed on the top right corner of the Manage Watermark Images dialog box. To delete a watermark, you can hover over any watermark image and get the option to delete it. |
| | Note: You cannot delete watermark image that is currently being used. |
| Use URL to a Watermark | A URL specifying the location of the image to use as a watermark. This must be a JPEG, GIF or PNG image. For example, enter http://myserver/connect/resources/images/watermark.gif . |
| Change Transparency | Move the slider to choose how transparent the watermark image should be. A value of 100% means the watermark image will be completely transparent. A red dot is displayed beside the slider to indicate the effect of the transparency value. |
| Change Width/Height (px) | The width and height of the displayed image, in pixels. These values can be larger than, equal to or smaller than the actual image dimensions and the image will be scaled appropriately. These values must be integers. For example, enter 512 in the Width field and 256 in the Height field. |
| | |

Copyright

Copyright and Disclaimer Text

Use the **Copyright** section to specify the copyright notice for the map.

| Item | Description |
|----------------|--|
| Copyright Text | The copyright notice for the map. The copyright notice appears in Spectrum Spatial Analyst application only if the corresponding map is visible. |

 Item
 Description

 Disclaimer Text
 The disclaimer text for the map.

4 - Working with Tile Services

The following topics provide help on how to create tile services.

In this section

| Tile Services | 28 |
|-------------------------|----|
| Adding a Tile Service | 28 |
| Editing a Tile Service | 31 |
| Deleting a Tile Service | 33 |

Tile Services

To access this tab...

Click Tile Services

This section enables you to:

- Add a new tile service.
- Select an existing tile service to edit or delete.

| Button | Description |
|--------|--|
| New | Creates a new tile service. |
| Delete | Deletes the currently selected tile service. |
| Save | Saves the changes made in tile service. |

Adding a Tile Service

To add tile map, follow the steps given below:

- 1. Open the **Tile Services** tab.
- 2. Click the **New** button to create a new tile service.
- 3. Under the **Tile URL** section, in the **URL Template** enter a full URL including placeholders for the XYZ. For example, http://tile1.maps/aerial/{LEVEL}/{ROW}/{COL}.png
- 4. In the Additional Subdomains text box, enter additional subdomains (if available). For example, tile2, tile3, tile4. These should be separated by a comma (,).
- 5. Under **Tile Settings**, select from the following options:
 - Spherical Mercator XYZ
 - Via Europa TMS (for the UK)
 - Custom Projection and Bound
 - Vector MVT: Custom Projection and Bounds

Note: You cannot edit some of the fields for the Spherical Mercator and Via Europa TMS.

When **Spherical Mercator XYZ** is selected, it displays the following options:

| Option | |
|-----------------|------------------------------|
| Projection | Displays the projection. |
| Starting Level | Displays the starting level. |
| Tile Pixel Size | Displays the pixel size. |
| Bounds | Displays the bounds. |
| Tile Scheme | Displays the tile scheme. |

When Via Europe TMS (for the UK) is selected, it displays the following options:

| Option | |
|-----------------|--|
| Projection | Displays the projection. |
| Starting Level | Displays the starting level. |
| Tile Pixel Size | Displays the pixel size. |
| Bounds | Displays the bounds. |
| Tile Scheme | Displays the tile scheme. |
| Image Mime type | Select the image mime type from the drop-down list. It supports .png, .jpg, .jpeg and .gif images. |

When Custom Projection and Bound is selected, it displays the following options:

Option

 Projection
 Enter the projection.

 Starting Level
 Enter the starting level.

Option Enter the pixel size. Tile Pixel Size Enter the pixel size. Bounds Enter the bounds. Tile Scheme Select the tile scheme from the drop-down list.

When **Vector MVT: Custom Projection and Bounds** is selected, the following options are displayed:

| | _ |
|----------------------------|---|
| Tile Scheme | Select the tile scheme from the drop-down list. |
| Starting Level | Enter the starting level. |
| Projection | Enter the projection. |
| Tile Pixel Size | Enter the pixel size. |
| Bounds | Enter the bounds. |
| Paste MapBox Style JSON | To provide a custom style for MVT, you can paste the MapBox Style JSON into the text box. |

- 6. Under the Map section, click on the Test button to preview the map and map URL.
- 7. Tick the **CORS Enabled** tick box to check if the tile server supports CORS (Cross-origin Resource Sharing).
- 8. Enter the name of the tile service in the **Tile Service Name** text box.

Note: Licence Information: Please ensure that you are appropriately licensed for the tile service layer you are configuring and if needed add the appropriate copyright text to the map configurations that use the layer.

9. Click **Save** to add a new tile service or click **Cancel** to exit the create tile service flow.

The newly added tile service is now listed in the **Tile Services** drop-down list.

Editing a Tile Service

To edit tile map, follow the steps given below:

- 1. Open the Tile Services tab.
- 2. From the Tile Services drop-down list, select the tile map to edit.
- 3. Under the **Tile URL** section, in the **URL Template** enter a full URL including placeholders for the XYZ. For example, http://tile1.maps/aerial/{LEVEL}/{ROW}/{COL}.png
- 4. In the Additional Subdomains text box, enter additional subdomains (if available). For example, tile2, tile3, tile4. These should be separated by a comma (,).
- 5. Under Tile Settings, select from the following options:
 - Spherical Mercator XYZ
 - Via Europe TMS (for the UK)
 - · Custom Projection and Bound
 - Vector MVT: Custom Projection and Bounds

Note: You cannot edit some of the options for the Spherical Mercator and Via Europe TMS.

When **Spherical Mercator XYZ** is selected, it displays the following options:

| Projection | Displays the projection. |
|-----------------|------------------------------|
| Starting Level | Displays the starting level. |
| Tile Pixel Size | Displays the pixel size. |
| Bounds | Displays the bounds. |
| Tile Scheme | Displays the tile scheme. |

When Via Europe TMS (for the UK) is selected, it displays the following options:

 Option
 Displays the projection.

 Starting Level
 Displays the starting level.

Option

| Tile Pixel Size | Displays the pixel size. |
|-----------------|--|
| Bounds | Displays the bounds. |
| Tile Scheme | Displays the tile scheme. |
| Image Mime type | Select the image mime type from the drop-down list. It supports .png, .jpg, .jpeg and .gif images. |

When Custom Projection and Bound is selected, it displays the following options:

| Option | |
|-----------------|--|
| Projection | Enter the projection. |
| Starting Level | Enter the starting level. |
| Tile Pixel Size | Enter the pixel size. |
| Bounds | Enter the bounds. |
| Tile Scheme | Select the tile scheme from the drop-down list. |
| Image Mime type | Select the image mime type from the drop-down list. It supports .png, .jpg, .jpeg and .gif images. |
| | Note: This option will be available only if the tile scheme is TMS. |

When **Vector MVT: Custom Projection and Bounds** is selected, the following options are displayed:

| Option | |
|----------------|---|
| Tile Scheme | Select the tile scheme from the drop-down list. |
| Starting Level | Enter the starting level. |
| Projection | Enter the projection. |

Option

| Tile Pixel Size | Enter the pixel size. |
|----------------------------|---|
| Bounds | Enter the bounds. |
| Paste MapBox Style JSON | To provide a custom style for MVT, you can paste the MapBox Style JSON into the text box. |

6. Under the Map section, click on the Test button to preview the map and map URL.

Note: The Test button is not available for Vector MVT: Custom Projection and Bounds.

7. Tick the **CORS Enabled** tick box to check if the tile server supports CORS (Cross-origin Resource Sharing).

Note: Licence Information: Please ensure that you are appropriately licensed for the tile service layer you are configuring and if needed add the appropriate copyright text to the map configurations that use the layer.

8. Click **Save** to update the changes in the selected tile service.

The selected tile service is now edited and saved.

Deleting a Tile Service

To delete a tile service, follow the steps given below:

- 1. Open the **Tile Services** tab.
- 2. In the **Tile Services** drop-down list, select the tile service that you want to delete.
- Click the **Delete** button.
 The **Delete Configuration** dialog box opens.
- 4. In the **Delete Configuration** dialog box, click the **Yes** button. The selected tile service is deleted and removed from the Tile Service drop-down list.

5 - Working with WMS

The following topics provide help on how to create web mapping services (WMS).

In this section

| Web Mapping Services (WMS) | 35 |
|----------------------------|----|
| Adding WMS | 35 |
| Editing WMS | 37 |
| Deleting WMS | 39 |
| Cloning a WMS | 39 |

Web Mapping Services (WMS)

To access this tab...

Click WMS

This section enables you to:

- Add a new web mapping service (WMS).
- Select an existing WMS to edit or delete it.

| Button | Description | |
|--------|---|--|
| New | Creates a new WMS configuration. | |
| Delete | Deletes the currently selected WMS configuration. | |
| Clone | Creates a replica of a WMS with a new name. | |
| Edit | Edit WMS configuration and save the changes. | |

Adding WMS

To add a WMS configuration:

- 1. Open the **WMS** tab.
- 2. Click the **Create New** button to create a new web mapping service. The **Add WMS** dialog box opens.
- 3. In the Add\Edit WMS dialog box, enter the URL in the WMS URL text box.

If you are adding an HTTPS WMS URL that uses an SSL certificate that is not trusted by the SSA server, you need to instal the root certificate or any intermediate certificates for the corresponding certificate authority in the SSA trust store. For more information on how to instal an SSL certificate for web map service, refer to **Installing SSL Certificate for WMS**.

Note: The WMS URL may or may not require authentication.

4. Select the authentication from the **Authentication Type** drop-down list. It has the following options:

| Option | |
|--------------------------|--|
| No Authentication | The WMS is not secured and does not require a login. |
| Basic Authentication | The WMS is secured and a username and password are required to log in and access the WMS. |
| Query Parameters Inline | The WMS is not secured, but a username and password are required as part of the WMS URL parameters. Enter query parameter names and values as below: |
| Username Query parameter | Enter the parameter name for the username. For example - login, userid, login id etc. |
| Username | Enter the username |
| Password Query Parameter | Enter parameter name for the password. For example - password |
| Password | Enter the password |

- 5. Click the **Open** button to read the WMS capabilities. The dialog will move to step 2 and display the available layers. Click **Cancel** to close the **Add\Edit WMS** dialog box.
- 6. In the Add\Edit WMS dialog box, the WMS URL is displayed under Viewing WMS.
- 7. Enter the name for this configuration in **Enter name for this WMS** text box. This name appears under the Name list on the WMS page.

Note: You cannot keep this text box empty and the WMS name cannot be the same as the existing WMS configuration.

8. Select layers from the **Available Layers** list.

Ontion

Note: You may select more than one layer by pressing the Ctrl button.

- 9. Click the Add button to move selected layers to the Selected Layers box.
- 10. Click the **Remove** button to remove one or more layers from the Selected Layers box.
- 11. Select a layer in the **Selected Layers** list and click the **Up** and **Down** arrow buttons to reorder its position in the list.

- 12. Select a style from the **Choose Style** drop-down list for each layer.
- 13. Select from the available tick box options:

| Option | |
|--------------------|--|
| Get feature info | Select to get feature information. |
| | Note: The Get Feature Info tick box is disabled and unticked if it does not support the getFeatureInfo capability. |
| Get Legend Graphic | Select to get legend graphics. |
| CORS Enabled | Select to check if the tile server supports CORS (Cross-origin Resource Sharing). |
| | Note: When a user adds either a secured or non-secured WMS, SSA will check whether this supports CORS or not and the <i>"CORS Enabled"</i> option will be ticked/unticked by default. |

14. Choose projections from the Choose Projection drop-down list.

Note: Some projections supported by WMS are "geographic" rather than "projected" projections. Geographic projections use degrees as units and one example that is commonly used is epsg:4326. The Mapping Service used by Spectrum Spatial Analyst does not render maps in a form that aligns with geographic projections. The misalignment is more pronounced as you move further north or south from the equator. Please be aware of this limitation when choosing a geographic projection, as no warning message is shown when adding maps from the Mapping Service.

- 15. Choose the image format from the **Choose Get Map Format** drop-down list. The supported Get Map format is image/png, image/gif, image/jpeg or image/jpg.
- 16. Click the **Save** button to save the WMS configuration.
- 17. Click the **Back** button to go to the previous screen or click **Cancel** to exit the Add WMS dialog box.

The WMS configuration is now added to the list.

Editing WMS

To edit an existing WMS configuration:

- 1. Open the **WMS** tab.
- 2. In the Name list, select the WMS that you want to edit.
- 3. Click the **Edit** button on the right-hand side of the screen. The **Add\Edit WMS** dialog box opens.
- 4. In the Add\Edit WMS dialog box, the WMS URL is displayed under Viewing WMS.

Note: The layers that were previously selected will be shown in the 'Selected Layers' container on the right-hand side.

The Choose Projection drop-down will display the previously selected projection.

5. Select layers from the Available Layers list.

Note: You may select more than one layer by pressing the Ctrl button.

- 6. Click the Add button to move selected layers to the Selected Layers box.
- 7. Click the **Remove** button to remove one or more layers from the Selected Layers box.
- 8. Select a layer in the **Selected Layers** list and click the **Up** and **Down** arrow buttons to reorder its position in the list.
- 9. Change style from the Choose Style drop-down list for each layer.
- 10. Select from the available tick box options:

Option

| Get feature info | Select to get feature information. |
|--------------------|--|
| | Note: The Get Feature Info tick box is disabled and unticked if it does not support the getFeatureInfo capability. |
| Get Legend Graphic | Select to get legend graphics. |
| CORS Enabled | Select to check if the tile server supports CORS (Cross-origin Resource Sharing). |
| | Note: When a user adds either a secured or non-secured WMS, SSA will check whether this supports CORS or not and the "CORS Enabled" option will be ticked/unticked by default. |

11. Choose projections from the Choose Projection drop-down list.

Note: Some projections supported by WMS are "geographic" rather than "projected" projections. Geographic projections use degrees as units and one example that is commonly used is epsg:4326. The Mapping Service used by Spectrum Spatial Analyst does not render maps in a form that aligns with geographic projections. The misalignment

is more pronounced as you move further north or south from the equator. Please be aware of this limitation when choosing a geographic projection, as no warning message is shown when adding maps from the Mapping Service.

- 12. Choose the image format from the **Choose Get Map Format** drop-down list. The supported Get Map format is image/png, image/gif, image/jpeg or image/jpg.
- 13. Click the **Save** button to save the updated WMS configuration.
- 14. Click Cancel to exit the Edit WMS dialog box.

The WMS configuration is now updated.

Deleting WMS

To delete a WMS configuration:

- 1. Open the **WMS** tab.
- 2. In the WMS name list, select the WMS configuration that you want to delete.
- 3. Click the **Delete** button on the right-hand side of the screen. The **Delete Configuration** dialog box opens.
- 4. In the **Delete Configuration** dialog box, click the **Yes** button. The selected WMS configuration is deleted and removed from the WMS name list.

Note: The WMS configuration cannot be deleted if it is being used by any map project.

Cloning a WMS

To clone an existing WMS configuration:

- 1. Open the WMS tab. Select the WMS you want to clone from the Name list.
- 2. Click the **Clone** button on the right-hand side of the screen.
- In the dialog box, enter a new name for the WMS configuration and click OK.
 The cloned WMS configuration is added to the name list.

6 - Working with Find My Nearest Configurations

A find my nearest configuration is a named combination of

- tables to be searched
- · categories used to group the tables
- search settings

For more information about find my nearest configurations, see **About Find My Nearest Configurations** on page 41.

The following topics provide help on how to perform specific tasks with find my nearest configurations:

In this section

| About Find My Nearest Configurations | 41 |
|--|----|
| Find My Nearest Config | 41 |
| Creating a New Find My Nearest Configuration | 43 |

About Find My Nearest Configurations

What is a Find My Nearest Search?

A find my nearest search enables a Spectrum Spatial Analyst user to search for specific services within a specified radius of a particular location.

What is a Find My Nearest Configuration?

When a Spectrum Spatial Analyst user performs a find my nearest search for services, what is actually searched are tables. Tables are used to represent multiple different types of services, which can be grouped together into categories. A find my nearest configuration is a particular named combination of tables, categories and search settings.

Find My Nearest Config

To access this tab...

Click Find My Nearest Config

In Spectrum Spatial Analyst, find my nearest results are displayed as a results list and as markers added onto the map window. Each marker represents a result site and displays a callout containing information about that site, such as a title and a description. The **Find My Nearest Config** tab enables you to modify a find my nearest configuration by changing the map marker, results icon, and callout template for each table.

The Find My Nearest Config tab contains these sections:

- Find My Nearest Configuration on page 41
- Find My Nearest Structure on page 42
- Table Configuration on page 42
- Callout Template on page 43

Find My Nearest Configuration

The Find My Nearest Configuration section enables you to:

- create a new find my nearest configuration
- select an existing find my nearest configuration so you can edit, clone or delete it
- manage markers and manage icons

| Button | Description |
|---------------|---|
| New | Creates a new find my nearest configuration. |
| Delete | Deletes the currently selected find my nearest configuration. |
| Clone | Creates a replica of a Find My Nearest configuration with a new name. |
| Manage Marker | Uploads and deletes an FMN marker. |
| Manage Icons | Uploads and deletes results icons. |
| Undo | Undoes the changes made since the last save. |
| Save | Saves the find my nearest configuration changes. |

Find My Nearest Structure

Use the Find My Nearest Structure section to:

- add, rename or remove categories
- add or remove tables.

| Button | Description |
|-----------------|---|
| Add Category | Opens the Add Category dialog box, in which you can enter the name of a new category. |
| Add Table | Opens the Add Table dialog box, in which you can select the table or tables you want to add. |
| Rename Category | Opens the Rename Category dialog box, in which you can enter a new name for a category. |
| Remove | Opens either the Remove Category or Remove Table dialog box (depending on whether a category of a table is selected in the Find My Nearest Structure list), in which you can confirm or cancel the deletion. |

Table Configuration

Use the Table Configuration section to set the map marker and results icon.

| Control | Description |
|---------------|---|
| Map Marker | Displays the currently selected map marker. |
| Select Marker | Opens the Select Marker dialog box, in which you can select the map marker you want to use for the table. |
| Results Icon | Displays the currently selected results list icon for the table. |
| Select Icon | Opens the Select Icon dialog box, in which you can select the results list icon you want to use for the table. |

Callout Template

Use the Callout Template section to configure the callout template for each table.

| Field | Description |
|-------------------|---|
| Title Field | The title to be displayed in the callout. This field is required. |
| Description Field | A description to be displayed in the callout. This field is optional. |
| Link Field | A hyperlink to be displayed in the callout. This field is optional. |
| Key Field | A key value, such as unique ID, to be displayed in the callout. This field is optional. |
| Image Field | An image to be displayed in the callout. This field is optional. |

Creating a New Find My Nearest Configuration

To create a new find my nearest configuration:

- 1. Open the Find My Nearest Config on page 41 tab.
- Click the New button.
 The New Configuration dialog box opens.
- 3. In the **New Configuration** dialog box, enter the name of the new find my nearest configuration, then click the **Create** button.

Note: The find my nearest configuration name:

- must contain only characters from the Latin alphabet
- · must not contain any spaces or special characters
- is case sensitive

After you have created a new find my nearest configuration, you will then need to edit it.

Deleting a Find My Nearest Configuration

To delete a find my nearest configuration:

- 1. Open the Find My Nearest Config on page 41 tab.
- 2. In the **Find My Nearest Configuration** drop-down list, select the find my nearest configuration you want to delete.
- Click the Delete button. The Delete Configuration dialog box opens.
- 4. In the **Delete Configuration** dialog box, click the **Yes** button. The selected find my nearest configuration is deleted.

Cloning a Find My Nearest Configuration

To clone an existing find my nearest config:

- Open the Find My Nearest Config on page 41 tab. Select the Find my Nearest config you want to clone from the Find My Nearest Configuration list. The Find My Nearest configuration details appear in the Find My Nearest Config section.
- 2. Click the **Clone** button.
- 3. In the dialog, enter a new name for the Find my Nearest configuration and click **OK**.

The cloned Find My Nearest config is added to the list and becomes the currently selected Find My Nearest config.

- 4. Make any changes to the cloned Find My Nearest config as required.
- 5. Click the **Save** button.

Managing a Find My Nearest Configuration Marker

The following topics provide help on how to upload and delete a find my nearest configuration marker:

Uploading a Find My Nearest Configuration Marker

To upload a find my nearest configuration marker:

- 1. Open the Find My Nearest Config on page 41 tab.
- Click the Manage Marker button.
 The Manage Marker Upload New Marker dialog box opens.
- 3. Click on the Upload New Marker link. The Upload file dialog box appears.
- 4. Browse to select an image for uploading as an FMN Marker. Select any image and double click on that or click on **Open**.
- 5. Click Upload to add the file to the FMN marker list.

Note: You can upload an FMN Marker image with a width up to 24 px and height 54 px. The supported file types are .jpeg, .png, .gif, x-png and .pjpeg. The marker should be designed so that the anchor point is located at the bottom centre of the image. Shadow is not included as part of the FMN marker image that you will upload.

Related tasks

Setting the Marker and Icon on page 48

Deleting a Find My Nearest Configuration Marker

To delete a find my nearest configuration marker:

- 1. Open the Find My Nearest Config on page 41 tab.
- Click the Manage Marker button.
 The Manage Marker Upload New Marker dialog box opens.
- 3. Hover over an FMN image that you wish to delete. Delete image mark is shown on the top right corner when you hover over an image.
- 4. Click on the **Delete Marker** image. The Delete Image dialog box appears.
- 5. Click Yes to remove the image or click No to cancel.

Note: You can delete images that are not being used by any FMN config.

Managing Results Icons

The following topics provide help on how to upload and delete find my nearest configuration icons:

Uploading Results Icons

To upload a find my nearest configuration icon:

1. Open the Find My Nearest Config on page 41 tab.

- Click the Manage Icons button.
 The Manage Icons Upload New Result Icon dialog box opens.
- 3. Click on the Upload New Result Icon link. The Upload file dialog box appears.
- 4. Browse to select an image for uploading as an FMN Icon. Select image and click **Open**.
- 5. Click Upload to add the file to the FMN icon list.

Note: You can upload a results icon image with width up to 32 px and height 32 px. The supported file types are .jpeg, .png, .gif, x-png and .pjpeg.

Related tasks

Setting the Marker and Icon on page 48

Deleting Results Icons

To delete a find my nearest configuration icon:

- 1. Open the Find My Nearest Config on page 41 tab.
- Click the Manage Icons button. The Manage Icons - Upload New Icons dialog box opens.
- 3. Hover over an FMN image that you wish to delete. Delete image mark is shown on the top right corner when you hover over an image.
- 4. Click on the **Delete Icons** image. The Delete Image dialog box appears.
- 5. Click Yes to remove the image or click No to cancel.

Note: You can delete images that are not being used by any FMN config.

Editing a Find My Nearest Configuration

You edit a find my nearest configuration by editing its component categories and tables.

The following topics provide help on how to perform specific tasks with the categories and tables that make up a find my nearest configuration.

Working with Categories

The following topics provide help on how to perform specific tasks with categories:

Adding a New Category

To add a new category:

- 1. Open the Find My Nearest Config on page 41 tab.
- 2. In the **Find My Nearest Configuration** drop-down list, select the find my nearest configuration to which you want to add a new category.
- Click the Add Category button. The Add Category dialog box opens.
- 4. In the Add Category dialog box, enter the name of the new category, then click the OK button.

Note: You cannot specify the same name as an existing category. Each category name must be unique within the **Find My Nearest Structure** list.

The new category is inserted in alphabetical order in the Find My Nearest Structure list.

5. Click the **Save** button to save the change to the find my nearest configuration.

Renaming a Category

To rename a category:

- 1. Open the Find My Nearest Config on page 41 tab.
- 2. In the **Find My Nearest Configuration** drop-down list, select the find my nearest configuration that contains the category you want to rename.
- 3. In the **Find My Nearest Structure** list, select the category you want to rename by clicking on it.
- 4. Click the **Rename Category** button. The **Rename Category** dialog box opens.
- 5. In the **Rename Category** dialog box, enter the new name of the category, then click the **OK** button.

Note: You cannot specify the same name as an existing category. Each category name must be unique within the **Find My Nearest Structure** list.

The renamed category appears in the Find My Nearest Structure list.

Note: If necessary, the renamed category and its associated tables will be moved to keep the categories in alphabetical order.

6. Click the **Save** button to save the change to the find my nearest configuration.

Deleting a Category

To delete a category:

- 1. Open the Find My Nearest Config on page 41 tab.
- 2. In the **Find My Nearest Configuration** drop-down list, select the find my nearest configuration from which you want to delete a category.
- 3. In the Find My Nearest Structure list, select the category you want to delete by clicking on it.
- 4. Click the **Remove** button.

The Remove Category dialog box opens.

- In the Remove Category dialog box, click the Yes button. The selected category, and its associated tables, are deleted from the Find My Nearest Structure list.
- 6. Click the **Save** button to save the change to the find my nearest configuration.

Working with Tables

The following topics provide help on how to perform specific tasks with tables:

Adding a Table

To add a table:

- 1. Open the Find My Nearest Config on page 41 tab.
- 2. In the **Find My Nearest Configuration** drop-down list, select the find my nearest configuration to which you want to add a table.
- 3. In the **Find My Nearest Structure** list, select the category to which you want to add a table, by clicking on it.
- Click the Add Table button. The Add Table dialog box opens.
- 5. In the **Add Table** dialog box, select the table you want to add to the category, then click the **OK** button.

To select multiple tables, hold down the CTRL key while clicking on each table.

6. Click the **Save** button to save the change to the find my nearest configuration.

Configuring a Table

The following topics provide help on how to configure a table:

Setting the Marker and Icon

To set the marker and icon for a table:

- 1. Open the Find My Nearest Config on page 41 tab.
- 2. In the **Find My Nearest Configuration** drop-down list, select the find my nearest configuration that contains the table for which you want to set a marker and an icon.
- 3. In the **Find My Nearest Structure** list, select the table for which you want to set a marker and an icon by clicking on it.
- 4. In the **Table Configuration** section, click the **Select Marker** button. The **Select Marker** dialog box opens.

5. In the **Select Marker** dialog box, click on the marker you want to use for the table, then click the **Apply** button. You can also **upload** and **delete marker**.

Note: The marker with a light blue background indicates that it is currently being used in this configuration.

- 6. In the **Table Configuration** section, click the **Select Icon** button. The **Select Icon** dialog box opens.
- 7. In the **Select Icon** dialog box, click on the icon you want to use for the table, then click the **Apply** button. You can also **upload** and **delete icon**.

Note: The icon with a light blue background indicates that it is currently being used in this configuration.

8. Click the **Save** button to save the change to the find my nearest configuration.

Configuring the Callout

To configure the callout for a table:

- 1. Open the Find My Nearest Config on page 41 tab.
- 2. In the **Find My Nearest Configuration** drop-down list, select the find my nearest configuration that contains the table for which you want to configure the callout.
- 3. In the **Find My Nearest Structure** list, select the table for which you want to configure the callout, by clicking on it.
- 4. In the **Callout Template** on page 43 section, enter the information in the callout fields.
- 5. Click the **Save** button to save the change to the find my nearest configuration.

Deleting a Table

To delete a table:

- 1. Open the Find My Nearest Config on page 41 tab.
- 2. In the **Find My Nearest Configuration** drop-down list, select the find my nearest configuration from which you want to delete a table.
- 3. In the Find My Nearest Structure list, select the table you want to delete by clicking on it.
- 4. Click the **Remove** button. The **Remove Table** dialog box opens.
- In the Remove Table dialog box, click the Yes button.
 The selected table is deleted from the Find My Nearest Structure list.
- 6. Click the **Save** button to save the change to the find my nearest configuration.

7 - Working with Queries

A query can be set up for any table so that a user can perform a more detailed search on a map. You can include one or more parameters in the query and create more than one query for each table.

The following topics provide help on how to perform specific tasks with queries:

In this section

Query Management

51

Query Management

To access this tab...

Click Query Management

The **Query Management** tab allows you to create and manage commonly used queries, specifying the parameters to be used at run time in the filter. When you **create** a new query and save it, it is added to the list in the **Saved Queries** on page 52 section. You can then:

- edit
- delete, or
- clone a query that is currently selected in the list.

Note: You must select **Enable Querying** in the **Functionality Options** section of the **Settings** tab to make these queries available to the Spectrum Spatial Analyst user.

| Button | Description |
|--------------|---|
| Create Query | Creates a new query. |
| Save | Saves the query changes, or the details of the new query. |
| Clone | Creates a replica of a query with a new name. |
| Delete | Deletes the currently selected query. |
| Undo | Undoes the changes made since the last save. |

Create/View/Edit Query

This section allows you to enter details of a new query and view, or edit an existing one.

| Field | Description |
|------------|--|
| Table Name | The table that the query is for. This field is required. Note: You can create more than one query for a table. |

| Field | Description |
|---------------|--|
| Name of Query | The unique name of the query for the table above, which is made available to the user for selection. This field is required. |
| Comments | A description of the query, or any comments relating to it. This field is optional and is for administrator use only. It is not displayed to the user. |

Add Query Conditions

| Select Column | The column to be queried from the table selected. |
|---------------------------|--|
| Select Operator | The type of comparison operator used in the condition. |
| Select Parameter | The parameter type used in the condition: |
| | User Input: allows the user to enter their own values. |
| | Pick List : allows the user to select a value from a pick list. The values presented in the list are the unique set of values from the column being queried. |
| | Use this value : if no user input is needed. The value to use for the parameter is entered in Value/Label for Parameter . The user is not shown the parameter. |
| Value/Label for Parameter | The label name for the user input or pick list, or the value to use for the parameter that will be displayed when the query is selected. |

Note: Multiselect pick list is supported for {equal, not-equal and like} operators. For others, simple pick list is displayed.

Saved Queries

Use the Saved Queries section to select an existing query to view, edit, clone or delete it.

| Field | Description |
|-------------|---|
| Table Name | The table that the query is for. |
| Query Name | The unique name of the query to be made available to the user for the table selected. |
| Modified on | The date on which the last modification to this query was made. |

Creating a New Query

To create a new query:

- 1. Open the Query Management on page 51 tab.
- 2. Click the Create Query button.

Note: Query now also supports Date, Time and Date_Time data types.

- 3. From the **Table Name** drop-down list select the table you want to create the query for. This field is required.
- 4. In the **Name of Query** field, enter a unique name for the query you want to create. This field is required. The maximum number of characters allowed is 50.

Note: The **Name of Query** cannot be named as "No Custom" or "Custom Filter". It is not allowed.

- 5. In the **Comments** field, enter a description or comments relating to the query. This text is optional and will not be displayed in Spectrum Spatial Analyst.
- 6. From the **Select Column** drop-down list select the column of the table you want to set a query condition for.
- 7. From the Select Operator drop-down list select the comparison operator required.
- 8. From the **Select Parameter** drop-down list select the appropriate **parameter type** to be used in the query.
- 9. Enter the label or value for the parameter under Value/Label for Parameter.
- 10. Click the 🔛 button to add the query condition to the list. Repeat steps 6 9 to add more query conditions if required. A maximum of 10 can be added.

Note: If you want to delete a query condition, click the **Note** button next to it in the list.

11. Click the **Save** button to create the query.

The new query is inserted in alphabetical order in the **Saved Queries** list. You can then **edit**, **delete**, or **clone** it.

Editing a Query

To edit a query:

- 1. Open the Query Management on page 51 tab.
- 2. Select the query you want to edit from the Saved Queries list.

The query details are opened in the View/Edit Query section.

- 3. Enter any changes required.
- 4. Click the **Save** button.

Cloning a Query

To clone an existing query:

 Open the Query Management on page 51 tab. Select the query you want to clone from the Saved Queries list.

The query details are opened in the View/Edit Query section.

- 2. Click the **Clone** button.
- 3. In the dialog, enter a new name for the query and click **OK**.

The cloned query is added to the list and becomes the currently selected query.

- 4. Make any changes to the cloned query as required.
- 5. Click the **Save** button.

Deleting a Query

To delete a query:

- 1. Open the Query Management on page 51 tab.
- 2. Select the query you want to delete from the **Saved Queries** list. The query details are opened in the **View/Edit Query** section.
- 3. Click the **Delete** button.
- 4. In the **Delete Query** window click **OK** to confirm the deletion.

The query is deleted from the Saved Queries list.

8 - Working with Address and Routing

The following topics provide help on how to perform specific tasks with location-search data sets:

In this section

| Locator Uploader | 56 |
|---------------------------------------|----|
| Locator Uploader Command Line Utility | 60 |
| Spectrum Geocoder | 62 |
| Spectrum Routing | 67 |

Locator Uploader

To access this tab...

Click Address and Routing > Locator Uploader

The **Locator Uploader** tab enables you to **recreate** a locator-search dataset by uploading a delimited text file.

The Locator Uploader tab contains these sections:

- Choose the Corresponding Columns in the Input File on page 56
- Delimiter Type in the File on page 57
- Choose the Address Dataset to replace on page 57
- Specify the Input File to Upload on page 57
- Address Data Processing Status on page 57

Choose the Corresponding Columns in the Input File

Use the **Choose the Corresponding Columns in the Input File** section to specify which columns in the delimited text file contains the corresponding data.

The number in each drop-down list indicates the number of the column in the delimited text file that contains the corresponding data. Column numbering starts at the left, with the leftmost column in the text file being '1'. Specified columns are not required to be contiguous.

| The number of the column in the delimited text file that contains the address data. |
|---|
| The number of the column in the delimited text file that contains the X co-ordinate of the address/location point. |
| Note: The X co-ordinate must be in the same co-ordinate system as was specified when the locator dataset was configured. |
| The number of the column in the delimited text file that contains the Y co-ordinate of the address/location point. |
| Note: The Y co-ordinate must be in the same co-ordinate system as was specified when the locator dataset was configured. |
| - |

Delimiter Type in the File

Use the **Delimiter Type In the File** section to select the character used to delimit columns in the text file. You may select Comma, Semicolon, Tab or Bar (Pipe).

Choose the Address Dataset to replace

Use the **Address Data Set** drop down to select the locator dataset you want to recreate by uploading the delimited text file.

Use the **Projection** drop down to select between epsg:3857, epsg:4326, epsg:27700 or enter your own value. The projection chosen must be the same as used in your CSV file for the X and Y values and is used to correctly display locations of addresses once the CSV has been uploaded. You can change the projection each time you upload data if needed.

Specify the Input File to Upload

Use the **Specify the Input File to Upload** section to select the delimited text file you want to upload. You can enter the name of the text file in the **File Name** field, or click the **Browse** button to select the file in the **File Upload** dialog box.

Note: If your locator data contains international or special characters, make sure that the file is saved with UTF-8 encoding rather than ANSI or another format.

When you have selected the correct input file to upload, and the corresponding settings, click the **Upload** button.

Address Data Processing Status

The **Address Data Processing Status** section displays messages regarding the status of the file upload. During the upload a progress bar will also be displayed showing how much of the CSV file has been uploaded. Once uploaded, the status section will then report on the processing of the data and whether any errors were found.

Recreating a Locator-Search Dataset

To recreate a locator-search dataset:

- 1. Open the Locator Uploader on page 56 tab.
- 2. In the **Choose the Corresponding Columns In the Input File** section, select the columns in your delimited text file that contain the address/location, X coordinate, and Y coordinate data.
- 3. In the **Delimiter Type In the File** section, select the text character that is used to delimit the data columns in the delimited text file.
- 4. In the **Choose the Locator Data Set to Replace** section, select the locator data set, projection and search logic for creating a Locator Search Dataset.

- 5. In the **Specify the Input File to Upload** section, enter the name of the delimited text file you want to use to recreate the selected locator dataset, or click the **Browse** button to select the file in the **File Upload** dialog box.
- 6. Click the **Upload** button to upload the selected delimited text file and recreate the selected locator dataset.

After you click the **Upload** button, messages regarding the status of the file upload are displayed in the **Address Data Processing Status** section.

How Addresses are Searched

The following features and behaviour exists when searching for addresses in Spectrum Spatial Analyst .

| Wildcards | End users are able to search using wildcards. Users can specify a single character wildcard "?" or a multiple character wildcard "*". |
|--------------------|--|
| | Note: For more details on using wildcards, refer to the Spectrum Spatial Analyst help. |
| | Previously a dataset that was using the "UK Specific" search logic would not have supported the use of wildcards at all whereas the "generic" search logic would have always inserted a * into the user's search phrase. Now, the user has control over whether to use wildcards or not. |
| Special Characters | Users are able to search for any special characters present in an address. For example, addresses or property numbers that includes a "\", "/" or "~" character are searchable. |
| Apostrophes | Searching for phrases that end with apostrophe and then "s" will always return results regardless of whether the user specifies the apostrophe. For example, a user can search for "king's" or "kings" and they will always have results returned that include "king's Cross Road" and "Kings Road". |

| Number Ranges | Number ranges are handled differently. For example, a user can search for any of the following strings: 1. "8-12 High Street" 2. "8 High Street" 3. "12 High Street" 4. "8 12 High Street" In all cases the results will include those where both 8 and 12 are present. A user searching for "8 High Street" will see results 1, 2 and 4, and similarly searches for "12 High Street" would return results 1, 3 and 4. Searches for 10 High Street however would not return the above results. |
|---------------------|---|
| UK Postcodes | A user can specify a UK postcode with or without spaces. So, for example, searching for "WC1H8EQ" or "WC1H 8EQ" will return results for "WC1H 8EQ". Note however that data which is uploaded should always include a space between the inner and outer postcode. This ensures that a user can still search for either the inner or outer code. For reference, the following are the rules that are implemented for searching for postcodes without spaces where "A" represents an alphabetic character and "9" represents a numeric character: |
| | Searching for "A99AA" will find post codes in the form "A9 9AA" Searching for "A999AA" will find post codes in the form "A99 9AA" Searching for "A9A9AA" will find post codes in the form "A9A 9AA" Searching for "AA99AA" will find post codes in the form "AA9 9AA" Searching for "AA99AA" will find post codes in the form "AA9 9AA" Searching for "AA999AA" will find post codes in the form "AA9 9AA" Searching for "AA999AA" will find post codes in the form "AA99 9AA" Searching for "AA9A9AA" will find post codes in the form "AA99 9AA" |
| AND Operations | Where a user enters multiple phrases such as "Kings Cross Road" the search will return results that include all of the phrases. For example, "5 Kings Cross Road" and "Euston Road, Kings Cross" would be returned as they include all 3 phrases. Results that include only 1 or 2 of the phrases will not be returned. For example "5 Kings Road" and "Holborn Mansions, Kings Cross" would not be returned. |
| Ordering of Results | Result ordering is usually based on the underlying order of the data in the CSV. We therefore advise customers to order their CSV in the order they wish to see addresses returned. For example, ordering by property number first, then street name, then by locality or postcode. |

| Brackets | Some Spectrum addresses include terms within brackets. Often this is used to denote the type of address each record is. For example, if all the addresses for underground stations include the term "(underground)" then the user must specifically search for "(underground)" and searching for "underground" without the brackets would not return these results. |
|----------|--|
| Commas | Commas inside the address are retained in the uploaded CSV but do not affect searching. A user can specify a search term without needing to include a comma. For example, searching for "Aberdeen Mansions" will find "Aberdeen Mansions, 5 High Street". If, however, the user enters a comma then only results that include the comma will be returned. Searching for "Dundee Mansion, High Street" with a comma added will not return any results such as "Dundee Mansion High Street" which have no comma after the word "Mansion". |

Locator Uploader Command Line Utility

Introduction

The Locate Search Service (LSS) search service allows you to search for specific or similar addresses. The LSS relies on address data that has been primarily uploaded via Admin Console. In this release, we are further extending the process to allow upload via a command line/console utility that will directly communicate with the LSS and upload address data by reading it from a database or a CSV file.

This tool is a JAR file that allows you to upload the address information (Address, X, Y) from the command line. You can create a scheduled job for example, using Windows scheduler to automate address uploading to LSS.

This tool has been tested against the following databases:

- Oracle
- MySQL
- Microsoft SQL Server

Note: The JDBC drivers for the tool are packaged within.

Pre-requisites

The following items are required on the system where this utility is to be invoked.

- 1. JRE 1.7 should be installed.
- 2. The JAVA_HOME should be set.

The basic syntax of calling the service is via command line

```
java -Dconfiguration.folder=<FOLDER LOCATION OF THE CONFIG> -jar
<JAR-FILE>
```

The configuration.folder argument is the mandatory requirement for invoking this utility as it specifies the configuration.properties file, which in turn defines the elements required to configure the system. Make sure the argument information specified is the absolute path to the containing folder; e.g. If the file is present at D:\\Analyst\\configuration.properties, the argument should be -Dconfiguration.folder=D:\\Analyst.

A sample configuration.properties is available in the commandline-uploader.zip file. When the tool is executed, all the activity logs (IndexUtility.log) are created in the user home directory.

```
indexsearch.singleLineSearch.url=http://<MACHINE>:<PORI>/index-search/SingleLineAddressService
indexsearch.singleLineSearch.wsdl=http://<MACHINE>:<PORI>/index-search/SingleLineAddressService?wsdl
```

Gazetteer parameters

The following parameters will be used to populate the address information in LSS:

```
populate.tenant.name=analyst
populate.gazetteer.name=<GAZETTEER NAME e.g. Address1>
populate.projection=<PROJECTION e.g. EPSG:27700>
populate.column.address=0
populate.column.x=1
populate.column.y=2
populate.delimiter=,
```

Database properties

The Database properties that should be valid are:

```
database.admin.user=<VALID USER NAME e.g. root>
database.admin.password=<VALID PASSWORD e.g. root>
database.driver.class.name=<VALID CLASS e.g.
oracle.jdbc.driver.OracleDriver>
database.driver=<VALID JDBC URL e.g.
jdbc:oracle:thin:@noioraent2k3-64:1521:Analyst>
sql.complete.select.statement=<VALID SQL STATEMENT e.g. select address,
    x, y from camden>
```

Maximum tolerance

skip.bad.record.limit=<MAX TOLERANCE e.g. 400, should be >= 1>

Path to a temporary location where the data will be fetched

temp.file=<FILENAME WITH VALID PATH e.g. d://temp//abc.csv>

Records to be processed in one go

minimum.commit.records=<RECORDS LIMIT e.g. 10>

Location of the columns in the table fetched

It starts at 1, so in case you only have ADDRESS, X, Y in the select statement, you can specify 1, 2, 3

```
address.column.location=<LOCATION OF ADDRESS e.g. 1>
x.column.location=<LOCATION OF X>
y.column.location=<LOCATION OF Y>
```

Spectrum Geocoder

To access this tab...

Click Address and Routing > Spectrum Geocoder

The Spectrum Geocoder tab enables you to create geocoder configuration.

The following options are available on Spectrum Geocoder tab:

| Options | Description |
|-------------------|--|
| Spectrum Geocoder | Lists all the available EGM (Enterprise Geocoder Module), GCM (Geo Complete Module) and GGM (Global Geocode Module) service. |
| Name | Name of the Geocoder configuration. |
| Last Edited | Display the last edited date of the geocoder configuration. |
| Edit | Allows you to modify existing geocoder configuration. |

| Options | Description |
|------------|--|
| Delete | Allows you to delete existing geocoder configuration. Note: If the configuration is referred in any map configuration then you cannot delete it. |
| Create New | Click to create new geocoder configuration. For more information, refer to Creating a New Geocoder Configuration on page 63. |

Note: This service needs Basic Authentication enabled for Spectrum Server being consumed. For more information refer to **Spectrum Administration Guide-Web UI**.

Creating a New Geocoder Configuration

To create a new geocoder configuration:

- 1. Open the **Spectrum Geocoder** tab.
- Click on the Create New button. The Create Geocoder Configuration dialog box appears.
- 3. Enter the name of the geocoder in the **Name** text box.

Note: No special characters are supported in name. You cannot create a configuration with an existing name.

- 4. Select any one **Deployment** option. You can select from **On Premise** or **Spectrum-on demand** or **PB Developer Hub Geocode**.
- 5. If you select the **On Premise** option, you will get the following options:

| Option | Description |
|-------------------------------|---|
| Base URL | Enter the service URL in the Base URL text box. For example, http://stratusopwin2k8:8080/ |
| Username | Enter the username. |
| Password | Enter the password. |
| List of Available Services | Click to see the list of available services for GCM, EGM and GGM. |

| Option | Description |
|--------------|--|
| Country Code | Enter the country code. |
| | For more information, refer to Country Reference Listing and ISO 3166-1 Country Codes. |
| Database | Enter the name of the used database. This option is available with GCM only. |

6. If you select the **Spectrum-on demand** option, you will get the following options:

| Option | Description |
|--------------------------|---|
| Database URL | Enter the Database URL. |
| Username | Enter the username. |
| Password | Enter the password. |
| Service | Select the service from the drop-down list. You can select from • GCM • EGM • GGM |
| Country Code | Enter the country code. |
| Database | Enter the name of the used database. Note: This option is available only for GCM. |
| Geocode Preferences | This option is available with GGM only. Using the Geocoding preferences options enables the geocoder to attempt to return a less precise geocode when an address-level geocode cannot be determined. |
| > Fallback to postal | It attempts to return a postal code centroid. |
| > Fallback to geographic | It attempts to return a centroid of a geographic area. |

| Option | Description |
|--------------|---|
| Match Mode | Match modes determine the leniency used to make a match between the input address and the reference data. Select a match mode based Match Mode String on the quality of your input and your desired output. The following match modes are available: |
| > Standard | Requires a close match and generates a moderate number of match candidates. Default. |
| > Relaxed | Allows a loose match and generates the most match candidates, which increases the processing time and Relaxed results in more multiple matches. Use this mode if you are not confident that your input is clean; free of misspellings and incomplete addresses. |
| >Exact | Requires a very tight match. This restrictive mode generates the fewest match candidates, which decreases the Exact processing time. When using this mode, ensure that your input is very clean; free of misspellings and incomplete addresses |
| >Custom | Allows you to define the matching criteria by setting Custom Mode Must Match Fields |
| >Interactive | Available in single-line address matching only. This mode is designed to better handle the specific matching Interactive challenges presented by interactive matching. Interactive mode permits for more flexible matching patterns and may, in some cases, return additional possible matches than relaxed match mode. Note: It should be used only for USA. Please refer to the Spectrum document once. |
| >CASS | Imposes additional rules to ensure compliance with the USPS CASS regulations. The purpose of this match mode CASS is to create mailable addresses for USPS mailing discounts. Use this mode to standardise your input for mailing. This mode generates a large number of match candidates. Note: It should be used only for USA. Please refer to the Spectrum document once. |

7. If you select the **PB Developer Hub Geocode** option, you will get the following options:

| Option | Description |
|--------------------------|---|
| Li GeOCode URL | Enter the URL. For example, https://qi.pitre)torescon/loction-intelligne/geode-service/il/barsiet/asic/geode |
| API Key | Enter the API key Note: API Key & Secret code can be obtained upon successful registration here https://developer2.pitneybowes.com |
| Secret | Enter the secret code |
| Get Capabilities | Click to check if the connection is successful or not. When connection is successful, you will get the following options. |
| Country Code | Enter the country code. |
| Geocode Preferences | This option is available with GGM only. Using the Geocoding preferences options enables the geocoder to attempt to return a less precise geocode when an address-level geocode cannot be determined. |
| > Fallback to Postal | It attempts to return a postal code centroid. |
| > Fallback to Geographic | It attempts to return a centroid of a geographic area. |
| Match Mode | Match modes determine the leniency used to make a match between the input address and the reference data. Select a match mode based Match Mode String on the quality of your input and your desired output. The following match modes are available: |
| > Standard | Requires a close match and generates a moderate number of match candidates. Default. |
| > Relaxed | Allows a loose match and generates the most match candidates, which increases the processing time and Relaxed results in more multiple matches. Use this mode if you are not confident that your input is clean; free of misspellings and incomplete addresses. |

| Option | Description |
|--------------|---|
| >Exact | Requires a very tight match. This restrictive mode generates the fewest match candidates, which decreases the Exact processing time. When using this mode, ensure that your input is very clean; free of misspellings and incomplete addresses |
| >Custom | Allows you to define the matching criteria by setting Custom Mode Must Match Fields |
| >Interactive | Available in single-line address matching only. This mode is designed to better handle the specific matching Interactive challenges presented by interactive matching. Interactive mode permits for more flexible matching patterns and may, in some cases, return additional possible matches than relaxed match mode. Note: It should be used only for USA. Please refer to the Spectrum document once. |
| >CASS | Imposes additional rules to ensure compliance with the USPS CASS regulations. The purpose of this match mode CASS is to create mailable addresses for USPS mailing discounts. Use this mode to standardise your input for mailing. This mode generates a large number of match candidates. Note: It should be used only for USA. Please refer to the Spectrum document once. |

- 8. Click **Save** to save the new geocoder configuration. It is listed in the Geocoder list in the main page.
- 9. Click **Cancel** to move back to the previous page without creating a geocoder configuration.

Spectrum Routing

To access this tab...

Click Address and Routing > Spectrum Routing

The **Spectrum Routing** tab enables you to create spectrum routing configuration.

The following options are available on the **Spectrum Routing** tab:

| Options | Description |
|------------------|--|
| Spectrum Routing | Lists all the available routing configuration. |
| Name | Name of the Spectrum Routing configuration. |
| Last Edited | Display the last-edited date of the Spectrum Routing configuration. |
| Edit | Allows you to modify existing Spectrum Routing configuration. |
| Delete | Allows you to delete existing Spectrum Routing configuration. Note: If the configuration is referred in any map configuration then you cannot delete it. |
| Create New | Click to create new Spectrum Routing configuration. For more information, refer to Creating a New Spectrum Routing Configuration on page 68 |

Note: This service needs Basic Authentication enabled for Spectrum Server being consumed. Be aware that disabling Basic authentication will result in failure of this feature.

Creating a New Spectrum Routing Configuration

To create a new Spectrum Routing configuration:

- 1. Open the Spectrum Routing tab.
- Click on the Create New button.
 The Create Spectrum Routing Configuration dialog box appears.
- 3. Enter the name of the Spectrum Routing configuration in the Name text box.

Note: No special characters are supported in name. You cannot create a configuration with an existing name.

4. Enter the service URL in the ERM URL text box. For example, http://stratusopinstal:8080/rest/GetTravelBoundary

Note: Whenever you enter the GetTravelBoundary (case sensitive) in the ERM URL, then **Historic Traffic** and **Databases** options will also appear.

- 5. Enter the admin user name in the Username text box.
- 6. Enter the admin password in the Password text box.

- 7. Select the **Historic Traffic** tick box to fetch the available historic time traffic buckets for the specified ERM URL. You can choose from None, AMPeak, PMPeak, OffPeak and Night in the Spectrum Spatial Analyst.
- 8. Select the available **Databases** tick box to fetch configured databases for the specified ERM URL.
- 9. Click **Save** to save the new Spectrum Routing configuration. It is listed in the Spectrum Routing configuration list in the main page.
- 10. Click **Cancel** to move back to previous page without creating Spectrum Routing configuration.

9 - Working with Data Binding

The **Data Binding** tab enables you to create, delete and edit data binds.

In this section

Data Binding

71

Data Binding

A **Data Bind** associates a spatial table with a non-spatial table or a spatial table using a common column between the two tables. For example, a property boundary table may have a property ID column. A non-spatial table (for example, Animal Registrations) may also refer to the same property IDs. Now, when you look for the information for a property, in addition to the columns in the property table (Address, Postcode etc.) you would also see the animal registrations at that property (like, Species, Breed, Registration Date etc.). There may be multiple animal registrations at a property hence the relationship is one to many.

A data bind allows you to:

- display a wide range of relevant attribute data from associated tables without having to add each one as a map layer (especially as they would all share the same geometry).
- query the associated table at source so that admins do not need to bring the associated tables into the web mapping system to create a join.

Related tasks

Creating a New Data Bind on page 71 Editing a Data Bind on page 72 Deleting a Data Bind on page 73 Related reference Enabling Data Binding

Creating a New Data Bind

Before creating a data bind, you should create a **Named Connection** and a **Named Table** or a **Named View Table** in Spectrum that points to the non-spatial table. For more information on Spatial Manager, refer to **Spatial Manager** in Spectrum Spatial documentation.

Now, you can create a data bind by associating the non-spatial table with the spatial one. To create a new data bind:

- 1. Open the Data Binding tab.
- Click on the Create New button. The Create New Data Bind dialogue box appears.

 Option
 Description

 Spatial Table
 Select spatial table name from the Spatial Table drop-down list.

| Option | Description |
|--------------|--|
| Column | Select column name from the drop-down list. |
| Linked Table | Select linked table name from the Linked Table drop-down list. |
| Column | Select column name from the drop-down list. |
| Name | Enter the Data Bind name. It will be displayed on the data binding page. |
| Test | Click to test if the data bind is successful or not. |

3. Click on the **Save** button to save newly created data bind. It will be listed on the Data Binding page. You may click **Cancel** button to exit **Create New Data Bind** dialogue box without saving.

Note: Data Bind doesn't work for tables that have DateTimeOffset.

Editing a Data Bind

To edit an existing data bind:

- 1. Open the **Data Binding** tab.
- 2. Click on the **Edit** link next to the data bind that you wish to edit. The **Edit Data Binding** dialog box appears.

| Option | Description |
|---------------|--|
| Spatial Table | Displays spatial table name. You cannot edit the table names. |
| Column | Select column name from the drop-down list. |
| Linked Table | Select linked table name from the Linked Table drop-down list. |
| Column | Select column name from the drop-down list. |

| Option | Description |
|--------|--|
| Name | Enter the Data Bind name. It will be displayed on the data binding page. |
| Test | Click to test if the data bind is successful or not. |

3. Click on the **Save** button to save modified data bind. It will be listed on the Data Binding page. You may click **Cancel** button to exit dialogue box without saving changes.

Deleting a Data Bind

To delete a data bind:

- 1. Open the Data Binding tab.
- 2. Click on the **Delete** link next to the data bind that you wish to delete. The selected data bind is deleted.

Note: Only unused data binds can be deleted.

10 - Working with Settings

The Settings tab defines Spectrum Spatial Analyst -specific settings.

The following topics provide help on how to perform specific tasks with settings:

In this section

Settings

75

Settings

To access this tab...

Click Settings

The **Settings** tab enables you to add a help link and select default branding settings for the Spectrum Spatial Analyst .

| Button | Description |
|--------|--|
| Undo | Undoes the changes made since the last save. |
| Save | Saves the changes that you have made. |

The Settings tab contains these sections:

Spectrum Spatial Analyst Settings

The Spectrum Spatial Analyst Settings allows you to specify the default or external URL for online help for Spectrum Spatial Analyst, select the default brand and retain X, Y, View and Zoom on switching map configurations which are the same projection.

The following topics provide help on how to provide help link, change default brand and retain X, Y, View and Zoom on switching map configurations which are the same projections:

Selecting the Default Brand

To select a default brand:

- 1. Open the Settings tab.
- 2. Select the default brand from the drop-down list.
- 3. Click on **Save** button.

This brand will now be the default brand for the Spectrum Spatial Analyst .

Note: Any brand specified in Map Configuration will always take precedence over the Spectrum Spatial Analyst default brand.

Session Timeout

The default timeout for the Spectrum Spatial Analyst application is 30 minutes. You can increase the session timeout to a maximum of 180 minutes for authenticated users.

Note: For guest users, the session timeout will be 30 minutes on the Spectrum Spatial Analyst application.

Selecting the Help Link

To set default or external help link for Spectrum Spatial Analyst application:

- 1. Open the **Settings** tab.
- 2. Click Use Default Help Link to set existing Spectrum Spatial Analyst help as default.
- 3. Click **Use External Help Link** and provide your own help for Spectrum Spatial Analyst application.
- 4. Click on the **View** link to see the external help link for Spectrum Spatial Analyst application. The new Spectrum Spatial Analyst Link is opened in a new browser window.
- 5. Click **Undo** button to undo the changes made to external help link.

The changes made to the external help link are reset to the original value.

6. Click **Save** button to save the changes.

Retain X, Y, Zoom and View on switching Map Configs

To retain X, Y, Zoom and View on switching Map Configs on the same projection:

- 1. Open the **Settings** tab.
- 2. Check **Retain X, Y, Zoom and View on switching Map Config** checkbox. Now, on Spectrum Spatial Analyst while switching Map Configs X, Y, Zoom and View will be retained if the projections are same.
- 3. Click on **Save** button.

Enabling Google Base Map

Note: This feature is available with new user interface of Spectrum Spatial Analyst .

To enable Google base map:

- 1. Open the **Settings** tab.
- 2. Tick the **Enable Google Base Map** tick box to add Google maps to Map Configurations. For more details, refer to **#unique_107**.
- 3. Enter the Google API key and \or Google Client ID in the text boxes.

Note: You need to generate Google Map API key or Google Client ID from the Google account. Once Google Base Map is enabled, you cannot remove Google Map API key and Client ID, as long as any Map configuration is using Google map as a base map.

Note: The correctness of Google API key and Google Client ID is Administrator's responsibility. Spectrum Spatial Analyst cannot verify its correctness.

Note: API key would be the preferred mode for unauthorised user

Client ID would be the preferred mode for authorised user

For more information refer to Configuration of Google Maps in Spectrum Spatial Analyst

4. Click on **Save** button.

11 - Working with Print Templates

A **Print Template** is a pre-defined page layout along with the view of the map that may include page borders, logos, scale bar, etc. Spectrum Spatial Analyst allows you to create and design your own print templates.

In this section

| Print Template | 79 |
|-------------------------------|----|
| Creating a New Print Template | 79 |
| Print Template Designer | 80 |

Print Template

To access this tab...

Click on Print Template

The **Print Template** tab allows you to create and design your own print templates for use in Spectrum Spatial Analyst .

The following options are available on the Print Template tab:

| Options | Description |
|-------------|---|
| Template | Lists all the available print templates. |
| Name | Displays the name of the print template. |
| Page Size | Displays the page size. |
| Orientation | Displays the page orientation as landscape or portrait |
| Edit | Edits the selected template. |
| Delete | Deletes the selected template. Once deleted, you cannot recover the deleted template. |
| Create New | Click to create a new print template. For more information, refer to Creating a New Print Template on page 79. |

Note: Print Template Designer is not supported in IE 9 and previous versions.

Creating a New Print Template

To create a new print template:

- 1. Open the **Print Template** tab.
- Click on the Create New button. The Create New template dialogue box appears.

- 3. Enter the name of the template in the **Template Name** text box.
- 4. Select the template from the **Get started with** drop-down list.
- 5. Select the page size from the **Page Size** drop-down list.
- 6. Select the page orientation as **Portrait** or **Landscape**.
- 7. Click **OK** to go to the **Print Template Designer** page or click **Cancel** to exit the **Create New template** dialogue box.

Related tasks

Print Template Designer on page 80

Print Template Designer

The **Print Template Designer** dialogue box allows you to design and save your print template. On the right-hand side there is a **Template Preview** pane which shows a preview of the template, and on the left-hand side there is a **Settings** pane which displays the settings for the various elements that can be added to a template.

Table 1: Settings Pane

| Option | Description |
|-----------------|---|
| Map Name | Displays the print template name as shown at the top of the settings pane. |
| Page Size | Displays the chosen page size and available canvas size. |
| | Note: A default 1cm margin is always added to the canvas size. As such the canvas represents the extent of the available space excluding the margin and elements such as the maps can be drawn to the edges of the canvas if they are required to be full width or height. |
| The Map Element | All templates must contain one map element. The map element is always present and cannot be deleted. The map element can be resized and positioned using the design view or by entering values for the top-left XY and Width and Height in the settings pane. |
| | The map element has a number of sub-elements that can be enabled and disabled. These are grouped under the Map Element as they are related to the map and all of them (apart from the North Arrow) are generated dynamically when the print is made by the end user. Each sub-element can be selected and re-positioned independently of the map frame itself. If you do not wish to include a specific sub-element then its visibility can be enabled or disabled in the settings panes. |
| General | Allows you to define X,Y value, width, height for the map. It also allows you to add border to the map and change border size and colour. |

| Option | Description |
|-----------------|---|
| Title | Adds a textual title which the end user can specify when printing. When a user has performed an address search this defaults to the address they have selected. |
| | You can modify following attributes for title: |
| | X and Y valueWidth |
| | Height Font- Choose from Arial, Times New Roman, Courier and MS Gothic fonts. |
| | Note: If you are designing your template in Japanese locale, then only MS Gothic font is supported. |
| | Font sizeFont colour |
| | Font Style- Choose from Regular, Bold, Italics and Bold Italics Alignment- Align text to left, centre and right in the text box. |
| Legend | Adds a map legend. The map legend has a fixed width and its height varies depending on which layers are shown when the user prints with the template. |
| Scale Bar | Adds a horizontal scale bar. |
| Scale Value | Adds text to display the scale in the form of 1:10000 etc. |
| North Arrow | Adds an image of a north arrow. |
| Date | Adds text to display the date when the print template is printed. |
| Static Elements | Lists static elements that are added to the template by using the tools at the top of the template preview pane. |
| | Click to delete static elements displayed on template preview pane. |
| ۲ | Click to show or hide elements on template preview pane. |

A range of other static elements can be added to the template using the tools at the top of the template preview pane. The tools are listed in table below:

Table 2: Template Preview Pane

| Option | Description |
|--------|---|
| €P) | Selects an element for re-positioning. |
| N | Drags an element to a new location. |
| _ | Adds horizontal line element. |
| I | Adds vertical line element. |
| | Adds rectangle element. |
| Т | Adds a static text element. |
| | Adds an image. It will prompt you to upload an image graphic. The supported image formats are .gif, .png, .jpeg or .jpg. |
| Save | Click to save the current changes in the print template. |
| Reset | Click to reset print template. |

Once you have created your Print Template, you can **Save** it and exit the print designer page by clicking the **Close** icon (2) on the top right corner of the **Print Designer Template** dialog box.

Note: Save your work before closing the Print Designer Template dialogue box.

12 - Working with Branding

Branding allows you to customise the look and feel of the Spectrum Spatial Analyst . It allows you to edit the style of brandable objects for the selected brand.

The following topic provides help on how to perform specific tasks with branding:

In this section

Creating Customised Brand for SSA

84

Creating Customised Brand for SSA

From SSA 12.0 onwards, a new brand.css file has been introduced through which you can customise banner and branding for SSA.

Branding has two aspects:

- 1. HTML banner
- 2. Brand.css

HTML Banner

This is in reference to the section that appears on the upper part of the application. You can use this space to add your organisation's logo and apply colours in accordance with your brand guidelines.

Note: For the best SSA experience, you should make a banner with 50px height.

```
For reference, refer to: Customerconfigurations > analyst > theme > banner >
default
```

Duplicate the default folder containing the Pitney Bowes banner and edit the index.html file to suit your brand identity. You can create your own HTML banner as well. The HTML banner that you create would be referred in the brand.css file.

Brand.css

We have introduced a .css file to manage all branding-related aspects through brand.css. Through this file, you are given the ability to:

- 1. change the colour-related properties of SSA's UI elements to suit your organisation's brand.
- 2. choose if a banner should be visible or not,
- 3. provide reference to the banner file to be used in your brand,
- 4. optionally provide a separate reference for the banner on mobile devices,
- 5. choose if navigation buttons i.e. "Options", "Add" and "Legends" buttons should appear within the banner or on the map

You can find the brand.css file in the default brand's folder:

Customerconfigurations > analyst > theme > branding > default > brand.css

You can also download it from here.

Creating a New Brand

1. To create a new brand for mobile-first SSA, go to the branding folder.

```
Customerconfigurations > analyst > theme > branding > default > brand.css
```

- 2. Create a new folder, you can provide a suitable name for the folder.
- 3. The folder name is the brand name you can reference for a map-configuration from SSA Admin Console.
- 4. Copy the brand.css file into the new brand folder you created.

Creating a new brand Using brand.css to customise your brand

1. No Banner

Set the following .css properties to "display:none;" in case you do not want to display the banner

```
#banner {
  display: none;
  }
#mobileBanner{
  display: none;
  }
```

2. With banner

Set the following .css properties to "display: BLOCK; " in case you want to display the banner.

```
#banner {
  display: BLOCK;
  }
  #mobileBanner {
   display: BLOCK;
  }
```

3. Referencing the Banner

You can refer to the HTML banner within the brand.css file by modifying the path of the file (update only the **BOLD** section).

/* Banner URL = *** /theme/banner/default/index.html *** */

Note: Please be careful while updating this property, do not remove the comments or change the ***, as our java-script program looks for the *** to pick the html file's path

4. Referencing the Mobile Banner

You can refer to a different banner in the same brand for mobile devices.

To set a different banner on mobile, set the following property (only update the **BOLD** section)

/* Mobile_Banner_URL = **** /theme/banner/default/index.html **** */

If this property is not specified, the banner reference Step A will be used for mobile as well.

Note: Please be careful while updating this property, do not remove the comments or change the ****, as our java-script program looks for the **** to pick the HTML file's path.

5. Position of Navigation Buttons

The navigation buttons can be moved below the custom banner/default banner by modifying the "top" css property according to the height of the banner in px as below:

```
#navigationIcon.iconContainer {
  top: 50px;
}
```

Note: The height of the default PB banner is 50px.

6. Changing the colour property of UI elements

We have added instructions as comments within the brand.css file so that it provides you with contextual help for each UI property in the .css file. It allows you to modify the following UI elements.

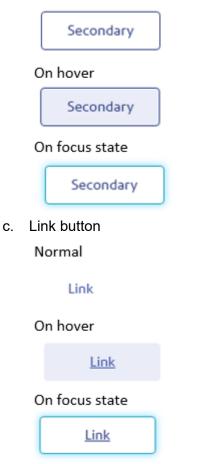
a. Primary button

Normal



b. Default button

Normal



d. Form elements

Default state

Text label

| | Optional prompt text | | | |
|----|----------------------------|---|--------------|--|
| | Text label | | | |
| | Select | | | |
| | Active state | | | |
| | Text label | | | |
| | User has entered some text | | | |
| | Text label | | | |
| | Select | | | |
| e. | Accordions | | | |
| | Annotations | ŧ | \checkmark | |
| | N LineString1 | ÷ | \checkmark | |
| | Point1 | Ŧ | ~ | |
| | 📜 Polygon1 | ŧ | \checkmark | |
| | Circle2 | ÷ | \checkmark | |

¥

: 🗸

Tables f.

Circle1

Library

Query1 - ListedBuildings

Conservation Areas

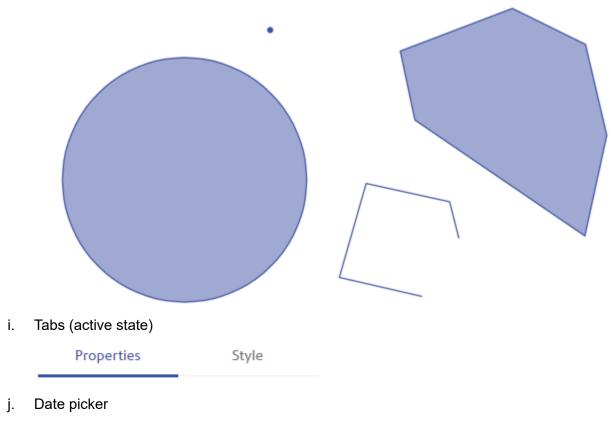
CONN_29715_Outstanding applicatio...

| Q. Post code, N | ame or Address | | | | | × |
|------------------|---|--------------------|----------------------------|------------------|-------------------------------|---|
| | | | | | | |
| Query1 - Cam | den NLPG | | | | | |
| Camden NLPG in (| (All Deta) | | | | | ÷ |
| ы ч | Paon ~ | Seon | ~ Street ~ | Posttown | Postcode | |
| 172 | 17 | | Agincourt Road | London | NV0.2P0 | |
| 575 | 27 | | Meadowbank | London | NWO 54Y | |
| 374 | Beechwood Lodge | | Hampslead Lane | London | NS 4RT | |
| 175 | 5 | | Vane Close | London | NWO SUN | |
| 576 | 295 | | Finchley Road | London | NW3 6ND | |
| 377 | 244 | | Finchley Road | London | NW0 60J | |
| 578 | 60 | | Frognal | London | NNO 6265 | |
| 579 | 10 | | Holly Hill | London | NW0 65E | |
| 380 | 38 | | Highgate West Hill | London | 745.61,5 | |
| 381 | 8 | | Lady Somerset Road | London | NWS 1UT | |
| 582 | 64 | | Compayne Gardens | London | NWS 3RY | |
| 363 | 45 | | Highgate West Hill | London | N6 6C0 | |
| 564 | 15 | | College Crescent | London | NW0 SLL | |
| 385 | 196 | | Kiburn High Road | London | NW5-4JD | |
| 505 | 30 | Flat 4 | Willoughby Road | London | NW3 1RU | |
| 567 | Silverdale | | 'Vale Of Health | London | NWO 1AN | |
| 388 | Marborough Mansi | Fac31a | Cannon Hill | London | NWS 1JR | |
| 389 | Marborough Mansi | Flat 32 | Cannon Hill | London | NW5 LIR | |
| 390 | Marborough Mansi | Flat 25 | Cannon Hill | London | NWS 1JR | |
| 391 | Marborough Mansi | Fait 30 | Cannon Hill | London | NW6 LR | |
| 999 | Marborough Mansi | Flat 21a | Cannon Hill | London | NW5 LIR | |
| | Marborough Mansi. Marborough Mansi. Marborough Mansi. | Flat 25 Flat 30 | Cannon Hill Cannon Hill | London London | NWS SJR NWS SJR NWS SJR | |

g. Token/Badge colour



h. Default annotation colour





Changing the locator marker for the map in your custom brand

When creating a custom brand, for example by copying an existing brand and changing it, it is expected that the images folder will also be copied, as this contains the locator marker PNG file. In order to change the locator marker, please create a new PNG image with the same name and replace the existing image with the new one. The new image must also be 32px x 32px in size and should have a transparent background.

Note: If the locator marker is to be replaced, it needs to be replaced with one that is also 32px square with the base pointing to the bottom middle (i.e. 16px across and 32px down).



13 - Working with Reports

This section provides information about working with reports.

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Overview

You can run the following reports from anywhere in Spectrum Spatial Analyst Administration Console:

- a list of maps available and which map configurations they are used by
- · a list of tables used and their associated maps
- log details of all locator searches made by users in Spectrum Spatial Analyst
- a list of map configs available and which roles have access to these map configs
- a list of fmn configs available and which roles have access to these fmn configs
- a list of queries available and which roles have access to these queries

List of Maps

The report shows one row for each map name and any map configurations it is used by.

| Column | Description |
|---------------------|--|
| Map Name | The name of the map. |
| Used by Map Configs | The name of the map configuration associated with the map. |

List of Tables

The report shows one row for each table name. The total number of tables is displayed at the bottom of the list and the total amount of disk space used by all tables.

| Column | Description |
|---------------------------|---|
| Table Name | The name of the table. |
| Used by Maps | The name of the map that uses the table listed. |
| Used by FMN Configs | The name of the find my nearest configuration that uses the table listed. |
| Used by Query Template | The name of the query template that uses the table listed. |

List of Locator Search Logs

The log shows one row for each locator search made.

| Column | Description |
|--------|---|
| 1 | The date of the search. |
| 2 | The time of the search. |
| 3 | The user's IP address/location. |
| 4 | The name of the locator search gazetteer that was searched. Null means that the default one was searched. |
| 5 | The address/location term the user entered for their search. |
| 6 | The number of results returned for the search. |

List of Map Configs

The report shows one row for each map config name and all role names that have access to it.

| Column | Description |
|-----------------|---|
| Map Config Name | The name of the map config. |
| Role Names | The name of the roles that have access to the map config. |

List of FMN Configs

The report shows one row for each FMN config name and all role names that have access to it.

| Column | Description |
|-----------------|---|
| FMN Config Name | The name of the FMN Config. |
| Role Names | The name of the roles that have access to the FMN config. |

List of Queries

The report shows one row for each table, queries created for that table and all role names that have access to this query.

| Column | Description | |
|------------|--|--|
| Table Name | The name of the table. | |
| Query Name | The name of the queries created for this table. | |
| Role Names | The name of the roles that have access to the query. | |

Running the Maps Report

To run the maps report:

- 1. Hover over **Reports** to open the available reports list.
- 2. Click Maps and a List of Maps is displayed.

Note:

- Use the scroll bar to view all the maps if necessary.
- Click Print to print out the list.

Running the Tables Report

To run the tables report:

- 1. Hover over **Reports** to open the available reports list.
- 2. Click **Tables** and a List of Tables is displayed.

Note:

- Use the scroll bar to view all the tables if necessary.
- Click Print to print out the list.

Running the Locator Search Report

To run the report of all locator searches:

- 1. Hover over **Reports** to open the available reports list.
- 2. Click Locator Search and a List of Locator Search Logs is displayed.
- 3. Click on the required log file. You can open or save the file.

Note:

- The log for the current month is a CSV (comma separated values) file. Any logs from previous months are zipped up one zip file is shown for each month.
- For details on the layout of the log, see the Locator Search Log.

Running the Map Config Permissions Report

To run the map config permissions report:

- 1. Hover over **Reports** to open the available reports list.
- 2. Click Map Config Permissions and a List of Map Configs Permissions is displayed.

Note:

- Use the scroll bar to view all the map configs and associated permissions if necessary.
- Click **Export** to export out the list.
- Click **Print** to print out the list.

Running the FMN Config Permissions Report

To run the FMN config permissions report:

- 1. Hover over **Reports** to open the available reports list.
- 2. Click FMN Config Permissions and a List of FMN Configs Permissions is displayed.

Note:

- Use the scroll bar to view all the FMN configs and associated permissions if necessary.
- Click Export to export out the list.
- Click **Print** to print out the list.

Running the Query Permissions Report

To run the query permissions report:

- 1. Hover over **Reports** to open the available reports list.
- 2. Click Query Permissions to display a List of Queries.

Note:

- Use the scroll bar to view all the tables with associated queries and their permissions if necessary.
- Click Export to export out the list.
- Click **Print** to print out the list.

Running the Usage Statistics Report

You can now store usage statistics log for adminconsole and connect application. To see the usage statistics report:

- 1. Hover over **Reports** to open the available reports list.
- 2. Click on Usage Statistics to open the Usage Statistics dialogue box.
- 3. Select Admin Console or Spectrum Spatial Analyst from the Select Web App drop-down list.
- 4. From the **Select Week** drop-down list, select the week for which you want to see the report.
- 5. Click download to view the usage statistics report. It has the following columns:
 - Date of request
 - Time of request
 - Originating IP (of client browser)
 - User agent (of client browser)
 - Tenant (always Analyst)

- Operation
- Current Map Configuration
- Base URL
- URL Parameters
- Username
- Session ID (unique for each user session)
- HTTP Response Status Code
- Response Size (bytes)
- Response Time (ms)

To enable Usage Statistics Report, refer to Configuring Usage Statistics on page 11.

14 - Appendix

This section describes best practices for use of spatial data and lists URL Launch parameters.

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Appendix A – Best Practices for use of Spatial Data in Spectrum Spatial Analyst

This section provides a background to map rendering in Spectrum and some recommendations on ensuring fast and optimal performance. There are two aspects of performance:

- Best practices for use of data Map render performance is partly a factor of data complexity. The more processing needed to render a map image the more time it will take to perform the rendering.
- Best practices for use of Spectrum: Understanding the behaviour of the Spectrum application can be useful when creating map configurations.

How data affects map render performance

No two data sets are the same and each will have a different impact on map rendering performance. Whilst in general larger data sets can take more time to render, there are other aspects of data that also have an effect:

- The number of records in a table that are visible and within the map view.
- The complexity of the map features (a simple building outline with four nodes will render quicker than a river flood boundary with 100,000 nodes).
- The projection of the data (data that needs to be re-projected to align with base mapping will take longer to render).

Best Practice recommendations for data

If you are finding that map render times are not acceptable, please consider whether any of these recommendations may help.

Zoom layering data with many records

A map image that contains many 10,000s of geometries will render more slowly. Displaying large amounts of data is computationally more intensive as it requires Spectrum Spatial to retrieve a larger number of geometries from the table or database and render them on the map. Also, when a map containing this number of geometries is shown the base map is obscured and the map can look cluttered. In order to mitigate this issue, we recommend applying appropriate zoom layer settings to the layer in MapInfo Professional before the Named Map is uploaded to Spectrum Spatial. Open the data in MapInfo Professional and make sure that the map window is the same size as a map tile in Spectrum (approximately 512 x 512 pixels, note that it does not need to be exact). Zoom in until there are no more than around 10,000 (for polygons/lines) or 25,000 (for points) records for a

layer at its densest location. Zoom layer settings should be added to ensure the layer is visible only from this level down.

Providing alternative ways to show information

Sometimes it is useful to see the pattern of distribution of density of data. For example there may be 100,000s of customer records and showing them all allows their distribution to be seen. However rendering a map which shows 100,000s of records is not performant. An alternative approach would be to create a different layer to show density (perhaps a thematic map by county or other region, or a grid map). These approaches allow the data density to be shown much more performantly. The original customer layer can still be enabled when the user zooms in allowing them to get information on individual customer records if needed.

Complex Geometries

Some data has geometries with many 10,000s nodes. Flood boundaries are typical of this kind of data set and some datasets can have polygons that have over 400,000 nodes. When rendering a map even if the user is zoomed in, if the complex feature is within the map view, then all of the nodes will be returned to Spectrum Spatial when rendering the map. There are two ways to mitigate this issue: thinning the geometries or splitting them.

Thinning Complex Geometries

Where the level of detail is not needed we recommend that complex geometries are thinned using MapInfo Pro prior to upload. We have seen cases where customers have used very detailed polygon boundaries for regions. One example was a map of French departments which were drawn to high detail, each department containing 100,000's of nodes. Thinning the data to contain around 1,000 nodes per department did not affect the map detail which was intended to be seen for the whole of France as a thematic map but improved render time significantly.

Splitting Complex geometries

Where the level of detail is needed (such as flood boundaries needing to be shown at property level) we recommend that the geometries are split into multiple smaller geometries. There is no hard and fast rule, but if records contain more than around 30,000 to 50,000 nodes then some consideration should be given to splitting these geometries. To split a large number of records in MapInfo Professional you could create a grid and split the data using the grid.

Data in different projections

Many Spectrum customers use Bing and OSM mapping for the base map which are in the Spherical Mercator projection (also called Popular Visualisation or EPSG:3857). However the overlay maps added to Spectrum are often in a different underlying projection. In these cases, when Analyst requests map images or performs feature queries, Spectrum performs a co-ordinate transformation on the geometries to re-project them into the required projection prior to rendering the map or returning the query results.

This process happens automatically and ensures that the overlay maps align correctly with the base map. For small datasets this process is quick but for larger data sets or data with complex geometries it can take time and the more complex or large the dataset the longer it can take. For example a query inside the map view on a TAB file with 200,000 records can take about 1 or 2 seconds to

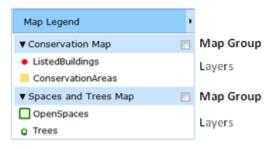
return. If the geometry has to be transformed the same request can take well over a minute. To mitigate this issue we recommend that larger data sets are saved in MapInfo Professional to the same projection used for the base map in Spectrum, and that these are used with Spectrum instead of the original data. This can be done using the **File > Save Table As** menu option and clicking the projection button to choose a new projection. For use with Bing and OSM pick **Projections of the World > Popular Visualisation**.

How Spectrum Renders Maps

For backgrounds maps, Spectrum will usually use the Map Tiling Service or a third party source such as Bing or OSM. 256 x 256 pixel map tiles are returned and in all these cases the tiles are cached server side and generally will perform well.

For business maps (uploaded by customers and shown in the legend), Spectrum renders data live and makes a series of 542 x 542 pixel map image requests for each map in the legend. For example, we have two maps each with two layers as shown below. A map group relates to one Named Map loaded into Spectrum Spatial.

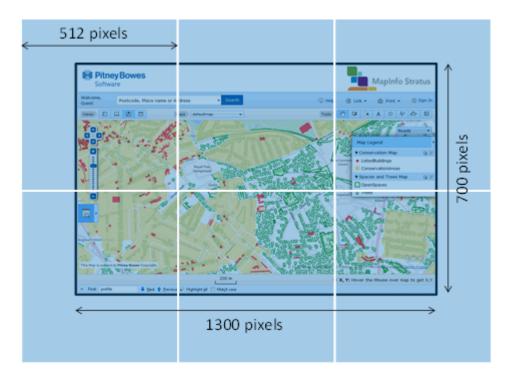
Figure 2: Map Legend



Map images are placed adjacent to each other on the map window to complete the whole map. The images are placed overlapping by 15 pixels to ensure map symbols do not appear cropped at the edges. Below we see that six map requests are needed to fully cover the map window, which results in a total of 12 map requests (six for "Conservation Map" and another six for "Spaces and Trees Map").

Figure 3: Map Images

Appendix



The use of browse caching mitigates the issue to some extent. Once a map image is returned, it is cached locally in the user's browser for 60 minutes, hence as the user pans and zooms and returns to the same location the cached map image is used. However if more map groups are present then more requests are made. We have had cases where a customer has around 70 map groups. If all of these were turned on by the user in the legend, and they had not previously browsed any of them in their current session, Spectrum would make 420 requests to render the map.

Best Practice recommendations for Spectrum

The following will help in increasing performance:

Set map to initially invisible

When creating map configurations ensure that the maps are set to "initially invisible" in the Spectrum Admin Console. This will ensure that when a user first browses to Spectrum, they will not have to wait for a potentially large number of map requests to render before the page is completed. Users can enable/disable maps once the page is loaded. Initial load times are important for a user's initial perception of the application.

Add more layers into map groups

When creating maps in MapInfo Professional, try to group multiple layers into them rather than having one layer per map. Users can still be given the ability enable and disable the display of individual layers within a map if needed. Having them in the same map reduces the number of map render requests made.

Appendix B – Spectrum Spatial Analyst URL Launch Parameters

Administrators can create URLs using the available parameters, which can then be used to automatically display the Spectrum Spatial Analyst interface in a specific way. Note that the parameters added to the URL will override the settings for the selected map configuration. If any parameters are entered incorrectly they will be ignored and the settings for the default map configuration used instead.

Apart from specifying the map configuration name, locator address data set and language, you can also use parameters to:

- · show specific map features with a callout,
- highlight the location of a specific place using a marker,
- · show results of the nearest features to a location,
- · define map overlays to be toggled as visible,
- specify the active base map.
- · draw a concentric ring

Parameters

The following table shows the parameters you can specify in the URL for launching Spectrum Spatial Analyst :

| Parameter Description | | Example | |
|-----------------------|---|------------------|--|
| mapcfg | The name of the map configuration to use. | mapcfg=mytestmap | |

Parameter Description

Example

| lang | The supported languages are: | lang=cy |
|------|---|----------------------|
| | cy (Welsh) (not for Admin Console) da (Danish) de (German) en (English - Default) en-au (English - Australian) en-gb (English - Australian) en-us (English - American) fi (Finnish) fr (French) nl (Dutch) pt (Portuguese) sv (Swedish) es (Spanish) ja (Japanese) tr (Turkish) it (Italian) | |
| | To launch either the Admin Console or Spectrum Spatial Analyst in one of these languages, please add a "lang" parameter to the end of the URL. | |
| x | The X location of the map centre point. The map is centred here. | x =530000 |
| У | The Y location of the map centre point. The map is centred here. | y =183000 |
| lon | The lon location of the map centre point. The map is lon=1.131415 centred here. Note: If both X,Y and lon, lat are mentioned in the URL, lon, lat will be given preference. lon, lat values should be Corresponding to projection (EPSG:4326). | lon= 1.131415 |
| lat | The lat location of the map centre point. The map is lat =1.131415 centred here. | lat =1.131415 |

| Parameter | Description | Example |
|---------------|--|-----------------------------|
| showRings | Specifies whether a circle or concentric rings are added to Spectrum Spatial Analyst as an annotation. One or more comma-separated values can be included. If a single value is specified, a circle is added. If more than one value is specified then concentric rings are added. The unit of the values will be taken from the showRingsUnit parameter and will default to metres if that parameter is omitted. You can enter 2 to 5 rings only. Note: The concentric circle is drawn at the | showRings= 2.2,4,6,8 |
| | XY location. The radius can be a whole number or a decimal up to max of 2 or 3 decimal places. | |
| showRingsUnit | Specifies the unit for the showRings parameter. The supported units are kilometres, metres, miles and feet. The default unit is metres. | showRingsUnit=kilometres |
| addAsLayer | Determines whether the X,Y (or lat-lon) location specified is added as a point vector layer into Spectrum Spatial Analyst. If omitted, the default is false. The layer will appear in the map legend. | addAsLayer=true |
| layerName | Defines the name of the layer added with the addAsLayer parameter; by default the name will be pointLayer. | layerName= vectorLayer |
| custTemplate | Helps the user define a custom template on callout for the layer created by addAsLayer. | custTemplate=MyTemplate |
| | Using a custom template with the showInfo parameter set to true allows users to launch Spectrum Spatial Analyst at any arbitrary location and show any information that the admin has added to the template. For example, the template can be designed to make server-side requests to calculate the total insured risk value at that point, or to show other information whether related or unrelated to the map layers loaded into Spectrum Spatial Analyst. Custom templates are saved to the following folder in Spectrum:- | |
| | C:\Program Files\Pitney Bowes\SpectrumSpatialAnalyst\ customerconfigurations\analyst\theme\infotemplates | |
| | Refer to Appendix D for more details. | |

Appendix

| Parameter | Description | Example |
|-------------|--|--|
| reload | If set to true, the SSA application will fully refresh the browser page, as if the URL is being browsed for the first time. If set to false (the default value if reload is not specified) the URL parameters (such as the X, Y and Zoom) are applied to the current map in the browser view. | reload =true |
| zoom | The map zoom to use when Spectrum Spatial Analyst is launched. | zoom =10 |
| showInfo | Indicates whether the map callout is shown by passing <i>true</i> . The map callout is shown at the XY location and a query at that point is made on the visible map layers to retrieve attribute data for the callout. | showInfo=true |
| showNearest | Indicates whether a search nearest result set is displayed using the XY as the search centre. You pass the name of the search table as the parameter and optionally a name for the location that is specified by the XY (the name is displayed in the map area, e.g., showing nearest Primary Schools to Our Office). Repository path is supported for Tables or Table name. Note: Zoom is not a valid parameter if valid value exists for showNearest in url. 'addrName' is an optional parameter for showNearest url. It should have valid value for the search location. Note: Different tables may have same name with different repository path. By default, search will pick the first repository path encountered in the find nearest configuration. | showNearest=Primary Schools addrName=Our Office |
| queryTable | a Named Table name on which the query will be executed. | queryTable=/QA-Maps/NamedTables/ListedBuildings |
| queryColumn | a column name of that table for query criteria. | queryColumn=LB_NO |
| queryValues | comma separated list of values for query criteria Note: If a query value contains special characters like ," '\$ #%^&*(), it needs to be encoded before passing in as query values. | queryValues=1325,1326 |

| Parameter | Description | Example |
|-----------|---|--|
| overlays | A comma separated list of map overlays to be toggled to <i>visible</i> when Spectrum Spatial Analyst is launched. The overlays must be included in the map configuration specified in mapcfg . Any overlays in the map configuration that are not listed will be toggled <i>invisible</i> . A user can change the visibility after Spectrum Spatial Analyst is launched using the legend control. | overlays=Development Map, Conservation Map |
| baseMap | The name of the active basemap when Spectrum Spatial Analyst is launched. It must be one of base maps included in the map configuration specified in mapcfg . | baseMap =Hybrid |

Behaviour of Specifying Conflicting Parameters

Be aware of the following when defining your URLs:

- The parameters passed in the URL override the settings defined in the map configuration.
- If any of the parameters are missing then the default map configuration settings will apply.
- The **showInfo** and **showNearest** parameters are mutually exclusive. Now, you get an error if you specify both showInfo and showNearest parameters.
- For **showNearest** if a search nearest is displayed it will show the nearest 10 features at their full extent and also the locator marker at the search XY location.
- For **overlays** and **base** if the map overlays or base map are not present in the map configuration then the default map configuration settings will apply.

Appendix C — External Application Links

Spectrum Spatial Analyst features functionality that enables integration with one or more external applications. An external application may be a document management system, property and ratings system, other GIS application or any other arbitrary application that can be started from the command line. Spectrum Spatial Analyst provides two-way application integration through Application Link-Outs and Application Link-Ins.

Installing the Application Linking Utility

The install package for Application Linking Utility can be downloaded as a ZIP file from the **Spectrum Spatial Analyst Admin Console > Home > Utilities** tab.

To install the Application Linking Utility:

- 1. Download the ZIP file.
- 2. Unzip it.
- 3. Run setup.exe

For more information, refer to Spectrum Spatial Analyst Application Linking Installation Guide.

Pre-requisite

The following are the pre-requisites for opening query results in an external application:

Application Linking is disabled by default in Spectrum Spatial Analyst . You can enable Application Linking by performing the following steps:

1. Add/update the following properties in controller.properties (available at ANALYST_INSTALL_LOCATION/customerconfigurations/analyst) of Spectrum Spatial Analyst.

```
applicationLinkingEnabled=true
applicationLinkingHostIP=127.0.0.1
applicationLinkingHostPort=9001,
shortCircuitApplicationLinkingRegistration=true
```

Spectrum Spatial Analyst server needs to be restarted for changes in these properties to be effective.

Note: Port can be changed as per port availability value other than 9001. Please run your node server on the port configured in controller.properties only. In order to change the port of ApplicationLinking, please change the applicationLinkingHostPort value in controller.properties to the desired PORT_NUMBER value instead of the default 9001.

2. Browser Registration Application Linking (Optional)

Once the application linking is enabled by the above step, this functionality is available to all the users who have installed the application linking utility on their computers. This can be further fine-controlled by mandating the browser registration step as mentioned below.

- a. Set shortCircuitApplicationLinkingRegistration=false in controller.properties of Spectrum Spatial Analyst. By default, this is set to true. If this flag is set to false, then the user will not be able to use Application Linking without going through the registration process.
- b. Log in to **Spectrum Spatial Analyst** from the machine where Application Linking needs to be used.

Note: Chrome and Firefox are supported.

c. Open the new browser tab and key in below URL:

http://<Analyst_Host>:8010/connect/analyst/registerAppLinkingUser.jsp

- d. Click on the **Register** button.
- e. Once successful, close this browser tab and save the response of registration for port reference.
- f. Log out of Spectrum Spatial Analyst .

Note: Application Linking registration is sensitive to the browser information. It internally uses browser fingerprint to identify each browser uniquely, thus enabling Application Linking on the given browser for the user. If there are any changes in the browser fingerprint like addition/removal of a plug-in, upgrade of browser etc. You may need to re-register through the AppLinking registration process. In case you don't want to use Application Linking anymore, please contact Spectrum Spatial Analyst administrator with the Hashcode key received as a part of the successful registration response.

Deregistration of Application Linking User

To de-register a user for Application Linking, the Analyst admin needs to locate the file named RegisterAppLinkingUsersFileStore.txt under the analyst folder in customer configuration, typically (ANALYST_INSTALL_LOCATION/CustomerConfiguration/analyst). Take the key provided by the user who wants to get de-registered. Locate that key in file store and remove it. No need to restart the server. The second time when the user signs in to analyst, Application Linking will not be visible to the user.

Application Linking Setup

1. Open AppLinking.xml and set the properties given below to their appropriate values:

LinkOutFileLoc location of Link-out file, where node generated Link-out file will be kept.

LinkInFileLoc location of linkin file, where Generic Link Framework/External Application Bridge generated Link-in file will be kept and watched by Node server.

Note: The LinkInFileLoc and LinkOutFileLoc must be at two different locations.

Link-outs

- 1. LinkOuts tag contains list of Link-out against each table. You must configure them appropriately. A tableName is corresponding to tables on Spectrum Spatial Analyst side.
- 2. Name attribute of Link-out is the name given during the configuration of Link-out in Generic Link Framework/External Application Bridge.
- 3. BindColumn is the table column on Spectrum Spatial Analyst side whose value will be passed as a part of selectionId.

4. StaticArgs is a tag where a set of Static Arguments can be specified for a particular LinkOut. Sample StaticArgs configuration will look like –

```
<StaticArgs>
<Value>Key1=value1</Value>
<Value>Key2=value2</Value>
<Value>debug</Value>
</StaticArgs>
```

Provisioned values can be in from of "key=value" pair or constants like 'debug'. Exact constants are not known, but the functionality has been developed to ingest value mentioned between Value tag under normal circumstances. Functionality works as expected when Static Arguments are entered either as Key=value pair or a plain constant (which gets interpreted either by intermediate application, for example- Generic Link Framework/External Application Bridge).

Static Arguments are per LinkOut, so for each LinkOut tag there can be a set of Static Arguments. There is no as such upper limit defined on the number of static arguments that can be provided.

Note: Static Arguments are not applicable for the application link-in flow.

- 5. Target and ExternalApp are for providing the location and name of an external application for which the application Link-outs are configured.
- 6. Title specifies a friendly name or relevant text for a LinkOut. Text provided here will be displayed in Connect wherever applicable (for example, in LinkOut drop-down and on callouts).

Link-ins

- 1. LinkIns tag holds set of Link-in for Node server functioning. LinkIn name is the name of Link-in configured in Generic Link Framework/External Application Bridge.
- 2. MapConfig tag holds Name of MapConfig which is used to locate configuration file representing current workspace view in Spectrum Spatial Analyst .

Note: MapConfig tag is deprecated in applinking.xml from SSA 8.0 but for old Connect to have LinkIn working, you should have applinking.xml with MapConfig.

If you create applinking.xml for LinkIn without MapConfig, it will only work with new Mobile interface. If you create applinking.xml for LinkIn with MapConfig tag, it will only work with the old Connect interface.

Valid LinkIn config for old connect interface

```
<LinkIn name="Asset_Parks"><!--LinkIn name is a unique identifier
-->
<MapConfig>defaultmap</MapConfig>
<Table>/QA-Maps/NamedTables/Roads</Table>
<!-- The Column from where we will pick the Selection ID-->
<BindColumn>Central_Asset_Id</BindColumn>
<Title>Title for LinkIn 2.</Title>
</LinkIn>
```

Valid LinkIn config for new mobile interface

```
<LinkIn name="Asset_Parks"> <!--LinkIn name is a unique
identifier -->
<Table>/QA-Maps/NamedTables/Roads</Table>
<!-- The Column from where we will pick the Selection ID-->
<BindColumn>Central_Asset_Id</BindColumn>
<Title>Title for LinkIn 2.</Title>
</LinkIn>
```

- 3. Table tag represents the table which will be queried for getting more information about the link-in data in Spectrum Spatial Analyst.
- 4. BindColumn is the column of the table whose value will be matched with the link-in data in Spectrum Spatial Analyst.
- 5. Title specifies the friendly name or relevant text for a Link-in. Text provided here will be displayed in Spectrum Spatial Analyst in the Search Result panel when a particular Link-in event gets successfully fired into Connect).

Application Link-out

An Application Link-out allows you to start an external application from Spectrum Spatial Analyst . It allows you to open query results in supported external applications. The Spectrum Spatial Analyst is configured to pass a description of the current selection set in XML format to the external application. If capable, the external application can synchronise its own selection set based on the selection description to provide a seamless work-flow between applications.

Once up, you can open the external application from:

- MapInfo
- · Query results view panel

For more information, refer to Spectrum Spatial Analyst User's Guide.

Application Link-in

An Application Link-in allows you to access Spectrum Spatial Analyst from an external application.Spectrum Spatial Analyst is also capable of receiving a description of a selection set when started by an external application. In this event, Spectrum Spatial Analyst updates its current selection set to match the incoming selection description.

The following steps are needed to use the Link-in functionality on Analyst.

1. Configure Generic Link Framework/External Application Bridge to generate Link-in file when Link-In is requested from third-party application.

- 2. Refer Application Setup block of documentation to configure AppLinking.xml for Link-in.
- 3. Start Application Linking Utility node server from command line. For more information, refer to Application Linking Installer documentation.
- 4. Open Analyst in your browser and sign in to it.
- 5. Now make a Link-in request from third-party application.
- 6. You should be able to see the corresponding records in the search results panel of Analyst and the map layer added to the opened Mapconfig if the Mapconfig in AppLinking.xml for LinkIn is same as that of the MapConfig opened in Analyst, otherwise the Mapconfig of AppLinking.xml will be fetched and the Analyst view will be refreshed.
- 7. You may click on any individual result in the Search Results panel to highlight the record on the map. Upon clicking, this record will also be added to the annotation.

Operations on Link-in Records In Analyst

- 1. Once search results are in Analyst, you can clear search results and Map layer from Analyst once finished.
- 2. You can restore Link-in Records in the search results view in Analyst if you switched to either Locator/DataBinding /FindNearest view by clicking the information lcon on the Legend corresponding to the Map layer.
- 3. Results once cleared won't be restored and you have to issue a fresh Link-in request from a third-party application.
- 4. You can export to CSV records that are Linked In Analyst
- 5. Apart from the above operation you can do all the usual operations with Map Layer Added.

Known Limitations

There can be only one set of Link-in records available at a time in Spectrum Spatial Analyst view. If you make a new Link-in request from a third-party application, the first request is overwritten. Link-in records on the map are represented by the colour Magenta on the map.

Appendix D- Custom Template

Introduction

With SSA 12.2, you can create map information templates (which are now created as angular components. These can be created by:

- 1. **Custom Template Designer** Using Template Designer to visually pick what you want and save the template. The designer will generate the code for the template.
- 2. **Custom Script** Writing your own template from scratch (if you are familiar with writing typescript code and creating angular components)

3. **Modifying Template** — Using template designer and then changing the code once it has been created.

Once a template has been created, you can copy it into the

 $\table for which they were designed in Admin Console in a map configuration.$

The template designer is just a way to visually create a Custom Map Information Template. It lets you choose the columns from the table, add charts etc.

For more information about the template designer, refer to the section on "Using the Template Designer" in the SSA User Guide.

Adding a New Custom Template Component in the Analyst Platform

This section describes how to write your own custom template from scratch (if you are familiar with writing typescript code and creating angular components). Please follow the steps given below:

- 1. Write your module and component in same typescript file with the same filename. For example, TestTemplate.ts
 - a. Naming convention for the component and the module (case sensitive):
 - The module name should be prefixed with same name as that of the file and suffixed with 'Module'. For example- <code>TestTemplateModule</code>
 - Also, the component name should be prefixed with same name as that of the file and suffixed with 'Component'. For example- TestTemplateComponent
 - b. A simple module that exports a single component could be written like:

```
@NgModule({
    imports: [CommonModule],
    declarations: [TestTemplateComponent],
    exports: [TestTemplateComponent]
})
export class TestTemplateModule { };
```

c. Template URLs/style URLs should be controller URLs, such as:

```
@Component({
    selector: 'test-template',
    templateUrl:
'../controller/theme/infotemplates/testTemplate.html',
    styleUrls:
['../controller/theme/infotemplates/testTemplate.css']
})
```

d. Analyst Platform will pass context data objects in custom components that have feature attribute data, along with some additional data.

```
data = {
  feature: { [name: string]: CalloutFeatureColumnObject };
```

```
infoSource?: GeoJSONFeature; // Could be a point(callout) or an
annotation(mapinformation).
    namedTableRef: string; // namedTable that is representing that
layer
}
```

You need to declare following input with the fixed name "data".

```
class TestTemplateComponent {
    @Input() data: any;
}
```

Note: Refer to API-DOC for "LayerInfoFeatureTemplateData" type to see the structure of this "data" object

e. Feature attributes value and type could be accessed in your template by using data.feature[<attributeName>].value and data.feature[<attributeName>].type

If you get feature attribute name in variable name 'key' then

2. Once a template component typescript (.ts) file and dependent html/css files have been created, you can copy them to the

 $\verb|customerconfigurations|analyst|theme|infotemplates folder.$

- 3. Finally, you can map them to the table in map configuration in the Admin Console.
 - a. Go to the adminconsole application and click the "Map Configs" tab.
 - b. Select the desired mapconfig from the drop-down.
 - c. Select the "Template Mappings" tab under the mapconfigs view.

Appendix

Spectrum[™] Spatial Analyst Administration Console

| lcome, admin | |
|--|--------------------------------|
| Home Map Configs Find My Nearest Config Query Management A | ddress and Routing Permissions |
| Map Configuration defaultmap New Clone | |
| Maps Settings Summary Fields Print Settings Data Binding Ten | nplate Mapping |
| Tables | |
| /AN021DU/Building | |
| /DH004SO/DBMAPS/ORACLEMAPS/OPENSPACESV1 | |
| /QAMAPSFORALL/DBMAPS/POSGIS/DataTypes | |
| /SOAPUI-Repo/CamdenBusinesses | |
| /SOAPUI-Repo/CycleParks | |
| /SOAPUI-Repo/LLPG_Stratus_Residential_TEST | |
| /SOAPUI-Repo/ListedBuildings | |
| /Samples/NamedTables/CountriesShapeTable | |
| /Samples/NamedTables/Grid15Table | |
| /Samples/NamedTables/OceanTable | |
| /Samples/NamedTables/WorldTable | |
| /Samples/NamedTables/WorldcapTable | |

d. Under the **Map Information Template** column, the custom-designed template component will be listed in the drop-downs. Select custom component for the desired table listed under the Tables column and then click Save.

Appendix E – Feature Editing

Spectrum Spatial Analyst administrators have the capability of allowing users to insert new features and edit the existing features of underlying data source in the browser. The insertion/editing will be done in the browser and only one record at a time will be inserted/edited.

Once a user has committed an edit, the source table will be updated. Other users who subsequently request the data will be able to see the updated record.

The table below lists the data sources that are supported for editing in Spectrum Spatial Analyst.

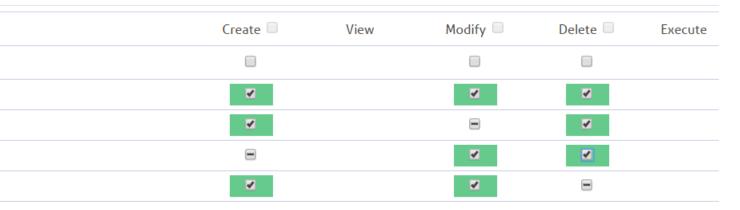
| Data Source | Spatial Table | XY Table |
|-------------------------------------|---------------------------|--------------------|
| Oracle 11gR2 | Read/Insert/Update/Delete | Read/Insert/Update |
| SQLServer 2008 R2/2012 | Read/Insert/Update/Delete | Read/Insert/Update |
| PostgreSQL 8+ / PostGIS 1.5 and 2.x | Read/Insert/Update/Delete | Read/Insert/Update |
| GeoPackage / Windows and Linux | Read/Insert/Update/Delete | NA |
| MapInfo TAB | Read/Insert/Update/Delete | NA |

Note: The MapInfo TAB files are supported for editing in Windows. For more details about the limitations applicable to the insert, update and delete operations on these native files, refer to the MapInfo Native TAB section of Spectrum Spatial Guide.

A user can edit or delete the record if the following conditions are met/satisfied

- 1. The map configuration has editing enabled as a capability (Either Full Editing or Attribute Editing Only)
- 2. The tables are present in that map configuration and are one of the types that support editing (listed in the above table).
- 3. Assigning permissions on namedTables- New ACL permissions (Location Intelligence. Dataset) has been introduced in Spectrum 11.1. By which we can individually set the edit permissions of create/modify/delete access control on namedTables. A few points to be noted here are:

a. Only namedTables will be shown in this Dataset category because edit permissions are to be set only on



- b. Create/Modify/Delete is controlled from this category. Previously, "Modify" permission was enough to have create/edit/delete access rights on a resource. Any role that has Modify permission on any namedTable now has edit access control *only*. For example, if a role wants to have all access rights, then they must check the Create, Modify and Delete tick box (as shown in above image). Any combination is possible; a table can also have delete access right only.
- c. Role must have execute permissions on the named table under the category of Location Intelligence.Named resources.

Appendix

Location Intelligence.Named Resources

| | Create |
|--|--------|
| | |
| /Demo/Tab_Data/Bike_racks | - |
| /Demo/Tab_Data/Bike_racks Map | |
| /Demo/Tab_Data/Bike_racks Map_Layers/Bike_racks | - |
| /Demo/Tab_Data/Bike_racks Map_Layers/Bike_racks Map_LabelLayer | |
| /Demo/Tab_Data/Bike_racks Map_Layers/Bike_racks_Labels | - |
| /Demo/Tab_Data/Building | |
| /Demo/Tab_Data/Building Map | - |
| /Demo/Tab_Data/Building Map_Layers/Building | - |
| /Demo/Tab_Data/Building Map_Layers/Building Map_LabelLayer | - |
| /Demo/Tab_Data/Building Map_Layers/Building_Labels | - |

If all conditions above are met, then editing is enabled in the user interface and the user will be able to initiate an edit on the table(s) for a particular resource for which they have permission on Access Control.

Primary Key Requirements

For Oracle data source, the primary key column must be configured to increment automatically for a successful 'add record' operation. This can be done by applying a sequence in the database.

Below is an example of creating a sequence on 'cycleparks' table and using the sequence to create a trigger for auto incrementing the primary key column MI_PRINX.

```
CREATE SEQUENCE STRATUS.cycleparks_seq

START WITH 44

INCREMENT BY 1

NOCACHE

NOCYCLE;

CREATE OR REPLACE TRIGGER STRATUS.cycleparks_auto_inc

BEFORE INSERT ON STRATUS.CYCLEPARKS

FOR EACH ROW

BEGIN

SELECT STRATUS.cycleparks_seq.NEXTVAL
```

INTO :new.MI_PRINX
FROM dual;
END;

As SQL server and Postgres takes care of auto incrementing the primary key, there is no additional step required.

Configuring the feature edit/insert validation form

Analyst provides a layer of validation rules that are used when editing. These rules are defined in an XML file that can be created for each and every table that can be edited. They include rules defining whether a column is required, whether it used default values, or value ranges, whether a picklist is to be shown etc.

Administrators have the flexibility of choosing which attributes of the table a user can edit including the geometry of the current feature and what types of geometry should be allowed. They also have the fine-grained control on what information a user can submit for inserting a new feature. This is a manual step and can be done by specifying the rules via an XML file. If the admin does not specify any XML, then by default, all the columns of the table will be presented for insertion/editing.

The validation XML files need to be placed into this

(customerconfigurations\analyst\theme\featureEditTemplates) folder in Analyst and can be assigned to map configurations using the new (Edit Template Mapping) sub-tab.

Below is the sample XML and its usage -

```
<FeatureEditing>
 /Samples/NamedTables/WorldTable
     <showAllAttributes>false</showAllAttributes>
       <primaryKey>
          <includeInInsert>true</includeInInsert>
          <hidden>false</hidden>
          <showDisabled>true</showDisabled>
  </primaryKey>
         <geometrySupported>
              <line>false</line>
              <point>false</point>
              <polygon>true</polygon>
         </geometrySupported>
         <columns>
      <column>
              <dbColumnName>Column 1</dbColumnName>
              <name>Column 1</name>
              <required>true</required>
```

| | <defaultvalue>Enter Unique Value</defaultvalue> |
|----------------------------------|---|
| | <minlength>4</minlength> |
| | <maxlength>25</maxlength> |
| | column> |
| <column> <</column> | dbColumnName>Column_2 |
| < | name>Column 2 |
| < | required>true |
| < | pickList> <option></option> |
| | <option>Option 1 </option> |
| | <option>Option 2</option> |
| | <option>Option 3</option> |
| <colum< td=""><td></td></colum<> | |
| | <name>Column 3</name> |
| | <required>false</required> |
| | <showdisabled>true</showdisabled> |
| | <minvalue>1</minvalue> |
| | <maxvalue>365</maxvalue> |
| <td>lumn> g></td> | lumn> g> |

Please refer to the below table for more information about the XML elements and their usage.

| Element | Required/Optional | Usage |
|---------|-------------------|------------------------------|
| table | optional | Repository path of the table |

| Element | Required/Optional | Usage |
|------------------------------|-------------------|---|
| showAllAttributes | required | If set to true, all the table columns will be presented in the attribute form. Also, the column names, if provided, will be ignored in this case. |
| | | If set to false, you must specify one or more columns that need to be displayed. |
| primaryKey > includeInInsert | required | Set to true for Oracle/Geopackage, false otherwise |
| primaryKey > hidden | optional | Set to false if primary key column needs to be displayed |
| primaryKey > showDisabled | optional | Valid if primaryKey > hidden is false. |
| | | Set to true if this should be displayed but as read only. |
| | | Set to false, if a user input is required. Please note the value provided by the user will get overridden by any sequence/auto-increment set in the database. |
| geometrySupported | optional | Used for restricting the geometries that can be drawn while inserting/editing features. If none provided, the geometry toolset will allow all shapes. Inserting or editing of a combination of geometries is not supported e.g. user can draw one or more polygons but not a combination of polygons, lines and points. |
| columns | optional | The columns provided here will be presented in the attribute form |
| dbColumnName | required | Name of the column as present in the actual table |
| name | required | Friendly name that will be displayed in the attribute form |
| required | optional | Set to true if a user input is mandatory |
| defaultValue | optional | Provides a default value |
| minLength | optional | For text columns, use this to specify a minimum length criteria |
| maxLength | optional | For text columns, use this to specify a maximum length criteria |
| minValue | optional | For numeric columns, use this to specify a minimum value |

| Element | Required/Optional | Usage |
|----------|-------------------|---|
| maxValue | optional | For numeric columns, use this to specify a maximum value |
| pickList | optional | Provide the options to allow the user to choose one of the pre-defined values. |
| | | Note: If provided, an empty option will insert a null value in the database or tab file. |

For a given combination of map configuration and table, there can only be one configuration XML. However, multiple XML configurations can exist for the same table if the map configurations are different. This mapping among map configuration, table and XML configuration can be set using Admin Console.

Spectrum allows a column of the table to be marked as 'read only'. In such cases, that column should not be provided in the template.

Applying Style to Inserted/Edited Features

The style of the inserted feature is not defined when an insert takes place. If the data source being edited has table-level styling (rather than a style column per row) the inserted feature will adopt the style of the table. If the data source being edited has per row styling enabled then the feature inserted will adopt the default style of white fill and black outline. We always recommend that the administrator applies a style override to the table while uploading it using MapInfo Professional. This will ensure that all features are shown in a desired style in Spectrum and Analyst regardless of per row styling.

Appendix F - Spectrum Spatial Analyst Extensibility

Until Spectrum Spatial Analyst version 12.0, users could install Spectrum Spatial Analyst as a standard web application with limited functionality to modify branding, creating map configuration to define a view for consumers and control who can view by defining permissions against the respective role.

With Spectrum Spatial Analyst version 12.1 and above, users will get an extensibility feature, which will enable them to build the functionality that they want in the Analyst (Platform).

The extensibility feature can be enabled from shared.properties under global properties.

For more information about enabling extensibility and about configuration changes, please read the licence terms and conditions in the SSA Extensibility Guide.

Note: This guide is currently available in English locale only.

Appendix G-Licensing of Google Maps in Spectrum Spatial Analyst

Spectrum Spatial Analyst is a mapping and analytic application that PB provides to our clients for deployment into their enterprise. The application provides support for a broad suite of content sources including business layers from the client's proprietary data and third party sources. Support for Bing maps includes the licensing needed to use Bing maps within Analyst. However, Pitney Bowes does not currently provide Google Maps licensing to our clients and their end consumers.

Any implementation of the Google Map API's Products and Services that are not freely and publicly accessible, as per Section 9.1 of the Google Maps/Google Earth APIs Terms of Service, require a Google Maps Premium Plan Licensing and are subject to the Google Maps for Work Premium Plan Terms seen here:

https://www.google.com/work/earthmaps/legal/amer/premium-maps-terms.html

Freely and publicly available Google Map API's Products and Services implementation can use Standards Plan Licensing and are subject to the Google Maps/Google Earth APIs Terms of Service, which include advertising rights to Google (Section 4.3) https://developers.google.com/maps/terms A detailed description of what's acceptable and what's included with each Plan (Standard and Premium) can be seen on the Pricing and Plans Page here:

https://developers.google.com/maps/pricing-and-plans/

Please proceed in securing the correct licensing for your application. Premium Plan licensing costs are correlated with volume/run rate requirements. Please press the Contact Sales Button at https://developers.google.com/maps/pricing-and-plans/ to determine the exact cost of licensing for your organisation for continued use of the Google Maps API.

Should your use case support Standard Plan licensing (freely and publicly available) and your organisation has no concerns with Google's Privacy Policy & Advertising rights (Section 1.2 and 4.3 respectively), then usage limits will apply. Usage limits for the Standard Plan are subject to the limits on the pricing page, a cost calculator for Standard Plan is also included on that page here:

https://developers.google.com/maps/pricing-and-plans/

Note that the Analyst Admin Console supports entry of both a Google API key and/or a Google Client ID when enabling Google Maps support. Premium plan customers will either receive a Google client ID or can use an API Key. Standard plan customers must use a Google API key. Details can be found here:

https://developers.google.com/maps/documentation/javascript/get-api-key

Configuration of Google Maps in Spectrum Spatial Analyst

Analyst provides the option to administrators to enable Google Maps content through the specification of a Google API Key and a Google Client ID. If the administrator has not provided an API key or Client ID then they cannot enable Google maps and are prevented from adding Google base map layers to Analyst. When the end user application loads, the page will follow these rules:

If the user is not authenticated (guest access is enabled and the user has not signed in to Analyst)

- If an API key is available, it will be used for loading Google Maps
- Otherwise, if a client ID is available, it will be used for loading Google Maps,
- · Otherwise no Google Maps support will be loaded

If the user is authenticated (the user has signed in to Analyst),

- If a Client ID is available, it will be used for loading Google Maps,
- Otherwise, if an API key is available, it will be used for loading Google Maps,
- Otherwise no Google Maps support will be loaded

If guest access is used internally within an organisation then customers should still obtain premium plan licensing. Analyst must be available freely and publicly to be in compliance with Google's Standard licensing terms.

Appendix H - Configuring HTTPS Communication for SSA

This appendix describes how to configure SSA to use HTTPS communications for end users browsing the application. Communications between SSA and the back-end Spectrum Services can remain on HTTP if desired. If these are to be configured for HTTPS, please see **Appendix H**.

The default supported channel for an initial SSA installation is HTTP, but you can configure SSA to use HTTPS if you are concerned about security. This ensures that the data being sent is encrypted by one side, transmitted and then decrypted by the other side before processing.

To configure SSA to use HTTPS communication, you first need to successfully install it and then follow these steps:

- 1. Prepare a certificate keystore.
- 2. Configure the SSA Tomcat to use the keystore.
- 3. Modify the base URLs in shared.properties.
- 4. Test the SSA application.

Prepare a keystore file using Java

The keys that the SSA Tomcat uses for SSL transactions are stored in a password-protected file called, the "Keystore". The first step to enabling SSL on SSA is to create and edit this file. You can create this file in one of two ways: by importing an existing key into the keystore or by creating an entirely new key. In the interest of simplicity, this guide will only cover the latter.

Note: You have to replace the [placeholders] while running the commands.

Create a new keystore

The following command generates a key pair and certificate directly into file keystore:

```
"%JAVA_HOME%/bin/keytool"-genkey -alias [youralias] -keyalg RSA -keystore [/preferred/keystore/path] -keysize 2048
```

Enter the name of the server host in the 'First name and Last name' field.

You now have the minimal requirements to run a HTTPS connection and could proceed directly to configure an SSL connector. However, the browser will not trust the certificate you have generated, and prompts the user to this effect. While what you have at this point is often sufficient for testing, most public sites need a trusted certificate, which is demonstrated in the section generating a Certificate Signing Request (CSR) with the Keytool.

Create a Certificate Signing Request

Substitute the values you chose earlier for the [placeholders]

```
"%JAVA_HOME%/bin/keytool" -certreq -keyalg RSA -alias [youralias] -file [yourcertificatname].csr -keystore [path/to/your/keystore]
```

The Keytool will create a file called <code>yourcertificatename.csr</code>, which you can submit to the Certificate Authority you've chosen via the process they provide on their website. Using this file, they will generate a custom certificate for your server, which you can download according to the instructions they provide on their website.

Once you've downloaded both your own certificate and the root certificate provided by your CA, import them into your keystore with the commands specified in the following sections.

Install the Root Certificate

```
"%JAVA_HOME%/bin/keytool" -import -alias root -keystore
[path/to/your/keystore] -trustcacerts -file
[path/to/the/root_certificate]
```

Install the Intermediate Certificate file:

This is an optional step. If your certificate authority provided an intermediate certificate file, you will need to install it here by typing the following command:

```
"%JAVA_HOME%/bin/keytool" -import -alias intermediate -file
[path/to/the/intermediate_certificate] -trustcacerts -keystore
[path/to/your/keystore]
```

Install your Site Certificate

```
"%JAVA_HOME%/bin/keytool" -import -alias [youralias] -keystore [path/to/your/keystore] -file [path/to/your_certificate]
```

Configuring Tomcat for using the keystore file

Open your SSA installation directory and go to: <installation directory>\Tomcat7, you should find three Tomcat installations as shown below:

- AnalystAdmin
- AnalystConnect
- AnalystLocate

The following section describes changes for configuring HTTPS for AnalystConnect Tomcat only, you should follow the same steps if you want to configure the SSA Admin Console/Address search service on HTTPS. You have to ensure that you use unique values of "port" for each configuration, otherwise Tomcat will fail to start.

You need to go to the director <installation directory>\Tomcat7\ AnalystConnect\conf, if you want to set HTTPS communication for Connect. Open the server.xml file. Find the following declaration:

```
<!--
<Connector port="8443" protocol="org.apache.coyote.http11.Http11Protocol"
maxThreads="150" SSLEnabled="true" scheme="https" secure="true"
clientAuth="false" sslProtocol="TLS" />
-->
```

Uncomment it and modify it to look like the following:

```
<Connector port="8443" protocol="org.apache.coyote.http11.Http11Protocol"
maxThreads="150" SSLEnabled="true" scheme="https" secure="true"
clientAuth="false" sslProtocol="TLS"
keystoreFile="PATH_TO_YOUR_KEYSTORE"
keystorePass="PASSWORD_OF_YOUR_KEYSTORE" />
```

Note: We add the keystoreFile, keystorePass declarations.

The same can be applied to the AnalystAdmin and AnalystLocate folders to configure these for HTTPS.

Modify the shared.properties file

If you are setting up HTTPS communication for Admin Console Tomcat, you also have to change the base URL to reflect the protocol and port. This step is not required for the AnalystConnect or the AnalystLocate tomcats. Change the property adminconsole.externalUrl

```
adminconsole.externalUrl =
https://YOUR SSA HOST NAME:HTTPS PORT/adminconsole
```

Where the value of HTTPS PORT is 8443.

Let's test it!

Start Tomcat service and try to access https://YOUR_SSA_HOST_NAME:8443/connect/analyst. You will see the SSA login page.

Appendix I - Configuring HTTPS Communication with Spectrum Spatial

This appendix describes how to configure SSA to use HTTPS communications whilst communicating with the backend Spectrum Spatial instance. A pre-requisite is that the Spectrum Platform must already have been configured to use HTTPS. If this has not yet been done, please see the relevant sections in the Spectrum Spatial Guide on configuring HTTPS for Spectrum and the Map Uploader.

SSA can remain on HTTP if desired. If the SSA is to be configured to also use HTTPS for end users browsing to the application, please see **Appendix G**.

By default, Spectrum Spatial Analyst uses the HTTP channel for communication with Spectrum Spatial web services. You can configure Spectrum Spatial Analyst to use HTTPS if you want to secure the network communications between Analyst & Spectrum Spatial. The steps are given below:

- 1. Stop Spectrum Spatial Analyst services.
- Open the shared.properties file in the <AnalystLocation>/customerconfigurations/global directory.
- 3. Ensure that all the URLs with a Spectrum Spatial server host name start with "https".

You have to import the CA certificate into the Java trust store if Spectrum Spatial Server is using a Self-signed certificate. Spectrum Spatial Analyst uses the default Java trust store located in <JAVA_HOME%>/jre/lib/security/cacerts. You can use the Java keytool utility to import CA Certificate into the trust store as shown below:

- 1. keytool -importcert -alias CA -file cacert.der -keystore cacerts
- 2. Enter password for the cacerts. The default password is changeit
- 3. Verify the imported CA certificate by executing this command:

keytool -list -v -keystore cacerts

Now, restart the Spectrum Spatial Analyst services.

Appendix J — Installing an SSL Certificate for WMS

This appendix describes how to install an SSL certificate for the web map service (WMS).

If you are adding a HTTPS WMS URL that uses an SSL certificate that is not trusted by the SSA server, you will need to install the root certificate or any intermediate certificates for the corresponding certificate authority in the SSA trust store. The SSA server by default makes use of a default JDK trust store file *cacerts* found in the JDK directory.

Perform the steps given below to import the certificates.

- 1. Get a root/intermediate certificate from your certificate authority and save it. For example, you can save it as Example_SSL_CA_G2.cer.
- 2. Back up the cacerts keystore file in %JAVA HOME%/jre/lib/security.
- 3. Open a command prompt as administrator.
- 4. Import the certificate into cacerts. Now, execute the command below after replacing the values in <>:

```
"%JAVA_HOME%/bin/keytool" -import -alias <alias_for_CA_certificate>
-keystore <path_to_cacerts> -trustcacerts -file
<path_to_root_certificate>
```

A sample command looks like:

```
"%JAVA_HOME%/bin/keytool" -import
-alias Example_SSL_CA_G2 -keystore
"%JAVA_HOME%/jre/lib/security/cacerts" -trustcacerts
-file "F:/SSL/Example_SSL_CA_G2.cer"
```

- 5. Enter the password as changeit.
- A success message will be displayed after you have pressed the Enter key "Certificate was added to keystore".
- 7. Restart the AnalystConnect and AnalystAdmin services for the SSA server.
- 8. Now, add the WMS map to the SSA map config.

Appendix K — Setting up Proxy Server Configuration for Analyst

This appendix describes how to set up proxy server configuration for Analyst.

In some cases, Analyst needs to make calls to external services from the server. This may include:

- Printing base maps from Bing or OSM Europa.
- Making calls to Bing Location Services.
- Making calls to test tile and WMS maps.
- Authenticated WMS maps.

The proxy server needs to be added to the java options of both the AnalystAdmin and AnalystConnect services where a proxy server is used at a customer site. This allows the proxy to be passed as a system parameter to the java process and the local machine, where spatial service has been installed and configured for no proxy use.

Follow the steps given below:

1. At the command prompt, go to:

```
C:\Program
Files\PitneyBowes\SpectrumSpatialAnalyst\Tomcat7\AnalystAdmin\bin>
```

- 2. Enter tomcat7w//ES//AnalystAdmin
- 3. Add the following to the end of the java options where the values in yellow are the proxy server settings for your environment.

```
-Dhttp.proxyHost=bcproxy e.g. Proxy server host name

-Dhttp.proxyPort=3128 e.g. Proxy server port

-Dhttp.nonProxyHosts=BC-SSAAPP-L001 e.g. Server where Analyst is

deployed
```

4. Optionally, use **https** if the proxy server is **https**. Also (optionally) add proxy authentication if needed as follows:

```
-Dhttp.proxyUser=username
-Dhttp.proxyPassword=userspassword
```

- 5. Repeat the same process for tomcat7w//ES//AnalystConnect.
- 6. Restart the services.

| b Pitney Bowes AnalystA | dmin Properties |
|--|--|
| General Log On Logging | Java Startup Shutdown |
| Use default | |
| Java Virtual Machine: | |
| C:\Program Files\Java\ | jdk1.7.0_51\jre\bin\server\jvm.dll |
| Java Classpath: | |
| C:\Program Files\Pitney | Bowes\SpectrumSpatialAnalyst\Tomcat7\Analyst |
| Java Options: | |
| -Dcatalina.home=C:\Pr -Djava.endorsed.dirs= | ogram Files\Pitney Bowes\SpectrumSpatialAnal ogram Files\Pitney Bowes\SpectrumSpatialAna C:\Program Files\Pitney Bowes\SpectrumSpatialAna ogram Files\Pitney Bowes\SpectrumSpatialAna |
| Initial memory pool: | 128 MB |
| Maximum memory pool: | 512 MB |
| Thread stack size: | КВ |
| | OK Cancel Apply |

15 - Glossary

This section contains a glossary of terms that are commonly used when discussing the Spectrum Spatial Analyst Administration Console.

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| WMS | 132 |

base map

A base map, which can be made up of several layers, is a starting point for map operations, such as layering additional data onto the map. Frequently a base map is a satellite image or a road map, which is then overlaid with business data.

business map

These are map images that contain information (data) relating to the activities or business of your organisation. One or more business maps are overlaid onto a base map to gain context. For example, you could overlay a business map that shows the locations of schools on top of a business map.

Lucene

Apache Lucene is a text search engine library written in Java. It is used in Spectrum Spatial Analyst for the full-text address search.

map

A map is short for map definition. A map is a group of one or more layers containing geographical information. It is similar to a Geoset or Workspace that can be displayed through geographic display tools such as the Spectrum Spatial Services.

WMS

A Web Map Service (WMS) is an OpenGIS specification that standardises the way in which Web clients request maps. It is a standard protocol for serving geo-referenced map images over the

Internet that are generated by a map server using data from a GIS database. A WMS map can be a business map or a base map and it may include multiple WMS layers.



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